

Questions? Call our National Service Center at 1-800-888-2461.

Instructions

This form is for use with Strategic Growth, Strategic Growth Plus and Strategic Growth 7 contracts issued with the Rate Buy Up Feature.

Please complete all sections. Use this form to reallocate the Account Value among the Fixed Account and Index Accounts. **If you would like to make changes to your allocations, this form must be received within 21 days after your Contract Anniversary date for the changes to take effect.** Please type or print.

1. Provide General Information

Contract Number _____

Name of Owner _____
First MI Last

Mailing Address _____
Street Address City State Zip Code

Social Security Number/Tax I.D. Number _____

Cell Phone Number _____ **Home Phone Number** _____

Email Address _____

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2. Reallocation of Account Value

Please indicate how you would like to reallocate among the Fixed Account and/or Index Accounts:

- Minimum of \$1,000 per allocation.
- Restrictions regarding reallocation may apply. Please refer to your Contract.
- Please reference your latest statement for available funds to move.
- For Iowa residents or for contracts issued in Iowa, the following crediting options are available: Fixed Account, S&P 500® Annual Point to Point Index Account (with Cap), S&P 500® Annual Point to Point Index Account (with Participation Rate), S&P 500® Annual Point to Point Index Account (with Participation Rate and Spread).

Reallocate the Account Value to the following:

(Whole Percentages are Required)

Fixed Crediting Option		
Crediting Term	Crediting Option	Allocation
1-Year	Fixed Account	%

Index Crediting Options		Allocation	
Crediting Term	Crediting Option	No Rate Buy Up Feature	With Rate Buy Up Feature*
1-Year	S&P 500® Annual Point to Point Index Account (with Cap)	%	%
	S&P 500® Annual Point to Point Index Account (with Participation Rate)	%	%
	S&P 500® Annual Point to Point Index Account (with Participation Rate and Spread)	%	%
	S&P 500® Factor Rotator Daily RC2 7% Index Account	%	%
	S&P Multi-Asset Risk Control (MARC) 5% Index Account	%	%
	Morgan Stanley Global Equity Allocator Index Account	%	%
	Morningstar Wide Moat Barclays VC 7% Index Account	%	%
	UBS Market Pioneers Index Account	%	%
	UBS Multi Asset Inflation Aware Index Account	%	%
2-Year	S&P 500® Factor Rotator Daily RC2 7% Index Account	%	%
	S&P 500® Low Volatility Daily Risk Control 5% Index Account	%	%
	S&P Multi-Asset Risk Control (MARC) 5% Index Account	%	%
	Morgan Stanley Global Equity Allocator Index Account	%	%
	Morningstar Wide Moat Barclays VC 7% Index Account	%	%
	UBS Market Pioneers Index Account	%	%
	UBS Multi Asset Inflation Aware Index Account	%	%
Total Allocation Must Equal 100%		%	

* The Rate Buy Up Feature offers enhanced crediting rates in exchange for a Buy Up Cost, deducted monthly from the Index Account Value, and makes available a one-time Buy Up Refund at the end of the Surrender Charge Period.

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3. Provide Signatures

I understand and acknowledge that:

- Security Benefit must receive my reallocation request within 21 days of the Contract Anniversary. If Security Benefit receives this form more than 21 days after the Contract Anniversary, the requested reallocation will not be made. I will then be able to submit another Account Value Reallocation Request Form on the next Contract Anniversary in order to allocate the Account Value among the Fixed Account and Index Account options.
- I have read, understand, and authorize the reallocation requested on this form.
- Completion of this form does not change Purchase Payment allocations. Any Purchase Payments received after a Contract Anniversary are allocated to the Fixed Account until the next Contract Anniversary and a completed Account Value Reallocation Request Form is received by Security Benefit within the 21 day window.
- If I am making an allocation to one or more Index Accounts with the Rate Buy Up Feature, by signing below I certify that I have read and understand the explanatory information provided to me by Security Benefit about the Index Accounts with the Rate Buy Up Feature, including: (1) there is a monthly cost for the Rate Buy Up Feature, which cost reduces the Index Account Value, (2) the Buy Up Refund is not guaranteed, and (3) withdrawals taken above the Free Withdrawal amount in any contract year during the Surrender Charge Period, even if taken before any Account Value was allocated to an Index Account with the Rate Buy Up Feature, terminate the Buy Up Refund.

X	_____	_____	_____
	Signature of Owner	Date (mm/dd/yyyy)	(You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____	_____	_____
	Signature of Joint Owner (if applicable)	Date (mm/dd/yyyy)	(You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____	_____	_____
	Signature of Financial Professional (optional)	Date (mm/dd/yyyy)	Print Name of Financial Professional

Mail to:

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Visit us online at [SecurityBenefit.com](https://www.SecurityBenefit.com)



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