

Questions? Call our National Service Center at 1-800-888-2461.

**Instructions**

This form is for use with Strategic Growth and Strategic Growth Plus contracts issued without the Rate Buy Up Feature.

Please complete all sections. Use this form to reallocate the Account Value among the Fixed Account and Index Accounts. **If you would like to make changes to your allocations, this form must be received within 21 days after your Contract Anniversary date for the changes to take effect.** Please type or print.

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**1. Provide General Information**

**Contract Number** \_\_\_\_\_

**Name of Owner** \_\_\_\_\_  
First MI Last

**Mailing Address** \_\_\_\_\_  
Street Address City State Zip Code

**Social Security Number/Tax I.D. Number** \_\_\_\_\_

**Cell Phone Number** \_\_\_\_\_ **Home Phone Number** \_\_\_\_\_

**Email Address** \_\_\_\_\_

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2. Reallocation of Account Value

Please indicate how you would like to reallocate among the Fixed Account and/or Index Accounts:

- Minimum of \$1,000 per allocation.
- Restrictions regarding reallocation may apply. Please refer to your Contract.
- Please reference your latest statement for available funds to move.
- For Iowa residents or for contracts issued in Iowa, the following crediting options are available: Fixed Account, S&P 500® Annual Point to Point Index Account (with Cap), S&P 500® Annual Point to Point Index Account (with Participation Rate), S&P 500® Annual Point to Point Index Account (with Participation Rate and Spread).

Reallocate the Account Value to the following:

(Whole Percentages are Required)

Fixed Crediting Option		
Crediting Term	Crediting Option	Allocation
1-Year	Fixed Account	%
Index Crediting Options		
Crediting Term	Crediting Option	Allocation
1-Year	S&P 500® Annual Point to Point Index Account (with Cap)	%
	S&P 500® Annual Point to Point Index Account (with Participation Rate)	%
	S&P 500® Annual Point to Point Index Account (with Participation Rate and Spread)	%
	S&P 500® Factor Rotator Daily RC2 7% Index Account	%
	S&P Multi-Asset Risk Control (MARC) 5% Index Account	%
	Morgan Stanley Global Equity Allocator Index Account	%
	Morningstar Wide Moat Barclays VC 7% Index Account	%
	UBS Market Pioneers Index Account	%
	UBS Multi Asset Inflation Aware Index Account	%
2-Year	S&P 500® Factor Rotator Daily RC2 7% Index Account	%
	S&P 500® Low Volatility Daily Risk Control 5% Index Account	%
	S&P Multi-Asset Risk Control (MARC) 5% Index Account	%
	Morgan Stanley Global Equity Allocator Index Account	%
	Morningstar Wide Moat Barclays VC 7% Index Account	%
	UBS Market Pioneers Index Account	%
	UBS Multi Asset Inflation Aware Index Account	%
Total Allocation Must Equal 100%		%

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3. Provide Signatures

I understand and acknowledge that:

- Security Benefit must receive my reallocation request within 21 days of the Contract Anniversary. If Security Benefit receives this form more than 21 days after the Contract Anniversary, the requested reallocation will not be made. I will then be able to submit another Account Value Reallocation Request Form on the next Contract Anniversary in order to allocate the Account Value among the Fixed Account and Index Account options.
- I have read, understand, and authorize the reallocation requested on this form.
- Completion of this form does not change Purchase Payment allocations. Any Purchase Payments received after a Contract Anniversary are allocated to the Fixed Account until the next Contract Anniversary and a completed Account Value Reallocation Request Form is received by Security Benefit within the 21 day window.

X	_____ Signature of Owner	_____ Date (mm/dd/yyyy)	_____ (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____ Signature of Joint Owner (if applicable)	_____ Date (mm/dd/yyyy)	_____ (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____ Signature of Financial Professional (optional)	_____ Date (mm/dd/yyyy)	_____ Print Name of Financial Professional

Mail to:

Security Benefit  
P.O. Box 750497  
Topeka, Kansas 66675-0497  
Fax to: 785.368.1772

Visit us online at [SecurityBenefit.com](https://www.SecurityBenefit.com)



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