



SECURITY BENEFIT

# A SIMPLE Solution for a Small Business

SIMPLE IRA PLAN

 Security Benefit®  
TO AND THROUGH RETIREMENT

## SIMPLE IRA plans can be a good option for a retirement program for many small businesses.

1. Security Benefit provides both implementation materials and a variety of investment options
2. Investment menu with 30+ asset classes, 30+ mutual fund companies, and 140+ mutual funds including active, passive, and target date options
3. Minimal employer involvement required
4. Pre-tax salary deferrals up to \$20,000 (includes Age 50+ catch-up contribution\*)
5. Low-maintenance
6. Employer match of dollar-for-dollar or non-elective contribution

Call me today to get a free illustration. I can show you how a SIMPLE IRA is easy to set up and easy to understand.

\* SIMPLE IRA catch-up limits will increase to \$5,000 or 150% of the regular catch-up limit (whichever is greater) for participants aged 60-63. This limit will be \$5,250 for 2025.

Neither Security Benefit Corporation nor its affiliates are fiduciaries. This information is general in nature and intended for use with the general public. For additional information, including any specific advice or recommendations, please visit with your financial professional.

Services are offered through **Security Distributors**, a subsidiary of Security Benefit Corporation (Security Benefit). Security Benefit, its affiliates and subsidiaries, and their respective employees, representatives, do not provide tax, accounting, or legal advice.

All brokerage services are provided by your Financial Professional's retail broker-dealer firm. That retail broker-dealer is not affiliated with Security Benefit or its subsidiaries and affiliates.



44-09570-14 | 2024/11/01

PLACE  
STAMP  
HERE