

Questions? Call our National Service Center at 1.866.747.3416.

## Instructions

Complete the entire form to establish a new VEBA Account. Please use black ink. If you have moved in the last 6 months or changed your name in the last 12 months, please include a completed Form W9 with this enrollment.

For information about the investments, a prospectus, fund fact sheets, or quarterly performance reports, visit our website at [www.SecurityBenefit.com/Indiana](http://www.SecurityBenefit.com/Indiana).

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### 1. Provide Employer Information

Employer Group Name (required) \_\_\_\_\_ Employer Plan Number (if known) \_\_\_\_\_

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### 2. Provide Participant Information

Participant Name \_\_\_\_\_  Male  Female  
Last First MI

Social Security Number \_\_\_\_\_

Mailing Address \_\_\_\_\_  
Line 1 Line 2

City State Zip Code

Residential Address \_\_\_\_\_  
(if different from mailing address) Line 1 Line 2

City State Zip Code

Daytime Phone Number \_\_\_\_\_ Home Phone Number \_\_\_\_\_

Date of Birth \_\_\_\_\_ Date of Hire \_\_\_\_\_  Married  Unmarried  
Date (mm/dd/yyyy) Date (mm/dd/yyyy)

E-mail Address \_\_\_\_\_

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### 3. Provide Investment Directions

The default fund for participants who do not select an investment option for their existing account balance or future contributions will be the age appropriate *T. Rowe Price Retirement fund*. If you are age 65 or over, the *T. Rowe Price Retirement Balanced fund* will be used.

_____ % Alger Mid Cap Growth	_____ % Fidelity® Advisor Stock Selector Mid Cap	_____ % T. Rowe Price Retirement 2025
_____ % American Funds® EuroPacific Growth	_____ % First Eagle Global	_____ % T. Rowe Price Retirement 2030
_____ % American Funds® The Growth Fund of America®	_____ % Invesco Global	_____ % T. Rowe Price Retirement 2035
_____ % American Funds® The Income Fund of America®	_____ % Invesco Global Allocation	_____ % T. Rowe Price Retirement 2040
_____ % American Funds® Washington Mutual Investors Fund <sup>SM</sup>	_____ % Invesco Main Street	_____ % T. Rowe Price Retirement 2045
_____ % AMG GW&K International Small Cap	_____ % Invesco Small Cap Growth	_____ % T. Rowe Price Retirement 2050
_____ % Artisan Mid Cap Value	_____ % iShares S&P 500 Index	_____ % T. Rowe Price Retirement 2055
_____ % Baron Small Cap	_____ % JPMorgan Mid Cap Value	_____ % T. Rowe Price Retirement 2060
_____ % BlackRock® Flexible Equity Investor	_____ % Loomis Sayles Bond	_____ % T. Rowe Price Retirement 2065
_____ % BlackRock® International Dividend	_____ % Lord Abbett Mid Cap Stock	_____ % T. Rowe Price Retirement Balanced
_____ % Calvert Equity	_____ % Nationwide S&P 500 Index	_____ % Templeton Foreign
_____ % Calvert Income	_____ % PIMCO Total Return	_____ % Touchstone Mid Cap Growth
_____ % Davis NY Venture	_____ % Royce Total Return	_____ % Victory Pioneer High Yield
	_____ % Security Benefit Fixed	_____ % Victory Pioneer Select Mid Cap Growth
	_____ % T. Rowe Price Retirement 2010	
	_____ % T. Rowe Price Retirement 2015	<b>Must Total 100%</b>
	_____ % T. Rowe Price Retirement 2020	

### 4. Provide IRS Qualified Dependent Information

For additional Qualified Dependents, please attach a separate list to the end of this enrollment form. For a definition of "Qualified IRS Dependent" see [www.irs.gov](http://www.irs.gov).

	Dependent Name	Social Security No.	DOB (mm/dd/yyyy)	Relationship to Participant
1.				
2.				
3.				
4.				
5.				
6.				
7.				
8.				

