

Questions? Call our National Service Center at 1-800-888-2461.

Instructions

Please complete all sections. Use this form to allocate Account Value among the Fixed Account and Index Accounts. **If you would like to make changes to your allocations, this form must be received within 10 days after your Contract Anniversary date for the changes to take effect.** Please type or print.

Provide General Contract Information

Contract Number _____

Owner Name _____
First MI Last

Social Security Number/Tax I.D. Number _____

Mailing Address: _____
Line 1 Line 2

City State Zip Code

Primary Phone Number _____ **Secondary Phone Number** _____

Transfer of Investment Value

Please indicate how you would like to transfer or allocate the Fixed Account and/or Index Accounts:

- Minimum of \$1,000 per allocation.
- Restrictions regarding transfer may apply. Please refer to your Contract.

OR

Reallocate the Accumulation Value to the following:
 (Whole percentages are required)

Fixed Account _____%

S&P 500[®] Annual Point to Point Index Account _____%

S&P 500[®] Monthly Sum Index Account _____%

S&P 500[®] Low Volatility Daily Risk Control
5% Annual Point to Point Index Account _____%

Avantis Barclays Volatility Control
Annual Point to Point Index Account _____%

Total 100%

Transfer the Accumulation Value From:

Transfer Dollars (the 'From' and 'To' amounts must equal)

Transfer Percentages (Whole Percentages are required and the 'To' column must total 100%)

Fixed Account _____%

S&P 500[®] Annual Point to Point Index Account _____%

S&P 500[®] Monthly Sum Index Account _____%

S&P 500[®] Low Volatility Daily Risk Control 5%
Annual Point to Point Index Account _____%

Avantis Barclays Volatility Control
Annual Point to Point Index Account _____%

Transfer to:

Fixed Account _____%

S&P 500[®] Annual Point to Point Index Account _____%

S&P 500[®] Monthly Sum Index Account _____%

S&P 500[®] Low Volatility Daily Risk Control 5%
Annual Point to Point Index Account _____%

Avantis Barclays Volatility Control
Annual Point to Point Index Account _____%



