

Questions? Call our Service Center at 1-800-888-2461.

Instructions

Use this form to automatically transfer account values to maintain a specific percentage allocation among your current and future investment options. Complete the entire form. Please type or print.

1. Provide General Information

☐ Application Attached or Contract Number _____

Name of Owner _____
First MI Last

Mailing Address _____
Street Address City State Zip Code

Social Security Number/Tax I.D. Number _____

Daytime Phone Number _____ Home Phone Number _____

2. Set Up Asset Reallocation

Please complete each sub-section.

A. Effective Date _____
Date (mm/dd/yyyy - must be between 1st and 28th of the month)

If no date is indicated, or date indicated is prior to the date of receipt, the first transfer will occur on the date the request is received in proper form.

B. Number of Reallocations (check one):

- ☐ One-time reallocation
- ☐ Recurring (check frequency):
- ☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

C. Future Allocations (check one):

- ☐ Allocate future contributions according to the percentages indicated on this form.
- ☐ Do not change the allocation of future contributions.

If no option is indicated above, the allocation of future contributions will not be changed.

Continued on Next Page ►



3. Provide Investment Directions (continued on page 3)

Please indicate your investment preferences below. Please use whole percentages totaling 100%.

<input type="text"/> % AB Discovery Value	<input type="text"/> % Fidelity® VIP Strategic Income
<input type="text"/> % AB Relative Value	<input type="text"/> % Franklin DynaTech VIP
<input type="text"/> % AB Sustainable Global Thematic	<input type="text"/> % Franklin Growth and Income VIP Fund
<input type="text"/> % AB VPS Dynamic Asset Allocation	<input type="text"/> % Franklin Income VIP Fund
<input type="text"/> % AFIS Capital World Growth and Income	<input type="text"/> % Franklin Large Cap Growth VIP Fund
<input type="text"/> % AFIS U.S. Government Securities	<input type="text"/> % Franklin Mutual Global Discovery VIP Fund
<input type="text"/> % AFIS Washington Mutual Investors	<input type="text"/> % Franklin Mutual Shares VIP Fund
<input type="text"/> % Alger Capital Appreciation ¹	<input type="text"/> % Franklin Rising Dividends VIP Fund
<input type="text"/> % Alger Large Cap Growth	<input type="text"/> % Franklin Small Cap Value VIP Fund
<input type="text"/> % Allspring Opportunity VT	<input type="text"/> % Franklin Small-Mid Cap Growth VIP Fund
<input type="text"/> % Allspring VT Discovery All Cap Growth	<input type="text"/> % Franklin Strategic Income VIP Fund
<input type="text"/> % ALPS/Alerian Energy Infrastructure	<input type="text"/> % Franklin U.S. Government Securities VIP Fund
<input type="text"/> % American Funds IS® Asset Allocation	<input type="text"/> % Goldman Sachs VIT International Equity Insights
<input type="text"/> % American Funds IS® Capital World Bond	<input type="text"/> % Goldman Sachs VIT Large Cap Value
<input type="text"/> % American Funds IS® Global Growth	<input type="text"/> % Goldman Sachs VIT Mid Cap Growth
<input type="text"/> % American Funds IS® Global Small Capitalization	<input type="text"/> % Goldman Sachs VIT Mid Cap Value
<input type="text"/> % American Funds IS® Growth	<input type="text"/> % Goldman Sachs VIT Small Cap Equity Insights
<input type="text"/> % American Funds IS® Growth-Income	<input type="text"/> % Goldman Sachs VIT Strategic Growth
<input type="text"/> % American Funds IS® International	<input type="text"/> % Guggenheim VIF Floating Rate Strategies
<input type="text"/> % American Funds IS® International Growth and Income	<input type="text"/> % Guggenheim VIF Global Managed Futures Strategy
<input type="text"/> % American Funds IS® Mortgage	<input type="text"/> % Guggenheim VIF High Yield
<input type="text"/> % American Funds IS® New World	<input type="text"/> % Guggenheim VIF Multi-Hedge Strategies
<input type="text"/> % BlackRock Advantage Large Cap Core V.I.	<input type="text"/> % Guggenheim VIF Total Return Bond
<input type="text"/> % BlackRock Basic Value V.I.	<input type="text"/> % Invesco Oppenheimer V.I. International Growth Fund
<input type="text"/> % BlackRock Capital Appreciation V.I.	<input type="text"/> % Invesco V.I. American Franchise
<input type="text"/> % BlackRock Equity Dividend V.I.	<input type="text"/> % Invesco V.I. American Value
<input type="text"/> % BlackRock Global Allocation V.I.	<input type="text"/> % Invesco V.I. Balanced-Risk Allocation
<input type="text"/> % BlackRock High Yield V.I.	<input type="text"/> % Invesco V.I. Comstock
<input type="text"/> % BlackRock Large Cap Focus Growth V.I.	<input type="text"/> % Invesco V.I. Core Equity
<input type="text"/> % BNY Mellon IP Small Cap Stock Index	<input type="text"/> % Invesco V.I. Discovery Mid Cap Growth
<input type="text"/> % BNY Mellon IP Technology Growth	<input type="text"/> % Invesco V.I. Equally-Weighted S&P 500
<input type="text"/> % BNY Mellon Stock Index	<input type="text"/> % Invesco V.I. Equity and Income
<input type="text"/> % BNY Mellon VIF Appreciation	<input type="text"/> % Invesco V.I. EQV International Equity
<input type="text"/> % Dimensional VA Equity Allocation	<input type="text"/> % Invesco V.I. Global
<input type="text"/> % Dimensional VA Global Bond Portfolio	<input type="text"/> % Invesco V.I. Global Core Equity
<input type="text"/> % Dimensional VA Global Moderate Allocation	<input type="text"/> % Invesco V.I. Global Real Estate
<input type="text"/> % Dimensional VA International Small Portfolio	<input type="text"/> % Invesco V.I. Global Strategic Income
<input type="text"/> % Dimensional VA International Value Portfolio	<input type="text"/> % Invesco V.I. Government Securities
<input type="text"/> % Dimensional VA Short-Term Fixed Portfolio	<input type="text"/> % Invesco V.I. Growth and Income
<input type="text"/> % Dimensional VA U.S. Large Value Portfolio	<input type="text"/> % Invesco V.I. Health Care
<input type="text"/> % Dimensional VA U.S. Targeted Value Portfolio	<input type="text"/> % Invesco V.I. High Yield
<input type="text"/> % Donoghue Forlines Dividend VIT Fund	<input type="text"/> % Invesco V.I. Main Street Mid Cap Fund®
<input type="text"/> % Donoghue Forlines Momentum VIT Fund	<input type="text"/> % Invesco V.I. Main Street Small Cap Fund®
<input type="text"/> % DWS Small Mid Cap Value VIP	<input type="text"/> % Invesco V.I. Small Cap Equity
<input type="text"/> % Eaton Vance VT Floating-Rate Income	<input type="text"/> % Janus Henderson VIT Enterprise
<input type="text"/> % Federated Hermes for U.S. Government Securities II	<input type="text"/> % Janus Henderson VIT Forty
<input type="text"/> % Federated Hermes High Income Bond II	<input type="text"/> % Janus Henderson VIT Mid Cap Value
<input type="text"/> % Fidelity® VIP Balanced	<input type="text"/> % Janus Henderson VIT Overseas
<input type="text"/> % Fidelity® VIP Contrafund®	<input type="text"/> % Janus Henderson VIT Research
<input type="text"/> % Fidelity® VIP Disciplined Small Cap	<input type="text"/> % Lord Abbett Series Bond-Debenture VC
<input type="text"/> % Fidelity® VIP Emerging Markets	<input type="text"/> % Lord Abbett Series Developing Growth VC ¹
<input type="text"/> % Fidelity® VIP Growth & Income	<input type="text"/> % Lord Abbett Series Dividend Growth VC
<input type="text"/> % Fidelity® VIP Growth Opportunities	<input type="text"/> % Lord Abbett Series Fundamental Equity VC
<input type="text"/> % Fidelity® VIP High Income	<input type="text"/> % Lord Abbett Series Growth and Income VC
<input type="text"/> % Fidelity® VIP Index 500	<input type="text"/> % Lord Abbett Series Growth Opportunities VC
<input type="text"/> % Fidelity® VIP Investment Grade Bond	<input type="text"/> % Lord Abbett Series Mid Cap Stock VC
<input type="text"/> % Fidelity® VIP Mid Cap	<input type="text"/> % Lord Abbett Series Total Return VC
<input type="text"/> % Fidelity® VIP Overseas	<input type="text"/> % LVIP American Century Disciplined Core Value
<input type="text"/> % Fidelity® VIP Real Estate	<input type="text"/> % LVIP American Century Inflation Protection

Continued on Next Page ►



3. Provide Investment Directions (continued from page 2)

_____ % LVIP American Century International	_____ % PIMCO VIT Total Return
_____ % LVIP American Century Mid Cap Value ¹	_____ % Putnam VT Core Equity
_____ % LVIP American Century Value	_____ % Putnam VT Diversified Income
_____ % LVIP JPMorgan Core Bond	_____ % Putnam VT Global Asset Allocation
_____ % LVIP JPMorgan Small Cap Core	_____ % Putnam VT High Yield
_____ % LVIP JPMorgan U.S. Equity	_____ % Putnam VT Income
_____ % Macquarie VIP Asset Strategy	_____ % Putnam VT Large Cap Growth
_____ % Macquarie VIP Balanced	_____ % Putnam VT Large Cap Value
_____ % Macquarie VIP Core Equity	_____ % Putnam VT Small Cap Growth
_____ % Macquarie VIP Energy	_____ % Redwood Managed Volatility
_____ % Macquarie VIP Global Growth	_____ % Rydex VIF Banking
_____ % Macquarie VIP Growth	_____ % Rydex VIF Basic Materials
_____ % Macquarie VIP High Income	_____ % Rydex VIF Biotechnology
_____ % Macquarie VIP International Core Equity	_____ % Rydex VIF Commodities Strategy
_____ % Macquarie VIP Limited-Term Bond	_____ % Rydex VIF Consumer Products
_____ % Macquarie VIP Mid Cap Growth	_____ % Rydex VIF Electronics
_____ % Macquarie VIP Natural Resources	_____ % Rydex VIF Energy
_____ % Macquarie VIP Science and Technology	_____ % Rydex VIF Energy Services
_____ % Macquarie VIP Small Cap Growth	_____ % Rydex VIF Financial Services
_____ % Macquarie VIP Smid Cap Core	_____ % Rydex VIF Health Care
_____ % Macquarie VIP Value	_____ % Rydex VIF High Yield Strategy
_____ % MFS® VIT Emerging Markets Equity	_____ % Rydex VIF Internet
_____ % MFS® VIT Global Tactical Allocation	_____ % Rydex VIF Leisure
_____ % MFS® VIT High Yield	_____ % Rydex VIF NASDAQ-100®
_____ % MFS® VIT II MA Investors Growth Stock	_____ % Rydex VIF Precious Metals
_____ % MFS® VIT II Research International	_____ % Rydex VIF Real Estate
_____ % MFS® VIT International Intrinsic Value	_____ % Rydex VIF Retailing
_____ % MFS® VIT Investors Trust	_____ % Rydex VIF S&P 500 Pure Growth
_____ % MFS® VIT New Discovery	_____ % Rydex VIF S&P 500 Pure Value
_____ % MFS® VIT Research	_____ % Rydex VIF S&P MidCap 400 Pure Growth
_____ % MFS® VIT Total Return	_____ % Rydex VIF S&P MidCap 400 Pure Value
_____ % MFS® VIT Total Return Bond	_____ % Rydex VIF S&P SmallCap 600 Pure Growth
_____ % MFS® VIT Utilities	_____ % Rydex VIF S&P SmallCap 600 Pure Value
_____ % Morgan Stanley VIF Emerging Markets Debt	_____ % Rydex VIF Technology
_____ % Morgan Stanley VIF Emerging Markets Equity	_____ % Rydex VIF Telecommunications
_____ % Morningstar Aggressive Growth ETF Asset Allocation Portfolio	_____ % Rydex VIF Transportation
_____ % Morningstar Balanced ETF Asset Allocation Portfolio	_____ % Rydex VIF U.S. Government Money Market
_____ % Morningstar Conservative ETF Asset Allocation Portfolio	_____ % Rydex VIF Utilities
_____ % Morningstar Growth ETF Asset Allocation Portfolio	_____ % T. Rowe Price Blue Chip Growth
_____ % Morningstar Income and Growth ETF Asset Allocation Portfolio	_____ % T. Rowe Price Equity Income
_____ % NAA All Cap Value Series	_____ % T. Rowe Price Health Sciences
_____ % NAA Large Cap Value Series	_____ % T. Rowe Price Limited-Term Bond
_____ % NAA Large Core Series	_____ % Templeton Developing Markets VIP Fund
_____ % NAA Large Growth Series	_____ % Templeton Foreign VIP Fund
_____ % NAA Mid Growth Series	_____ % Templeton Global Bond VIP Fund
_____ % NAA Small Cap Value Series	_____ % Templeton Growth VIP Fund
_____ % NAA Small Growth Series	_____ % Third Avenue Value
_____ % NAA SMid Cap Value Series	_____ % TOPS® Aggressive Growth ETF
_____ % NAA World Equity Income Series	_____ % TOPS® Balanced ETF
_____ % Neuberger Berman AMT Sustainable Equity	_____ % TOPS® Conservative ETF
_____ % PIMCO VIT All Asset	_____ % TOPS® Growth ETF
_____ % PIMCO VIT CommodityRealReturn Strategy	_____ % TOPS® Managed Risk Balanced ETF
_____ % PIMCO VIT Emerging Markets Bond	_____ % TOPS® Managed Risk Growth ETF
_____ % PIMCO VIT Global Bond Opportunities Portfolio (Unhedged)	_____ % TOPS® Managed Risk Moderate Growth ETF
_____ % PIMCO VIT Global Managed Asset Allocation	_____ % TOPS® Moderate Growth ETF
_____ % PIMCO VIT High Yield	_____ % VanEck VIP Global Gold
_____ % PIMCO VIT International Bond Portfolio (Unhedged)	_____ % VanEck VIP Global Resources
_____ % PIMCO VIT Low Duration	
_____ % PIMCO VIT Real Return	
_____ % PIMCO VIT Short-Term	

Continued on Next Page ►



3. Provide Investment Directions (continued from page 3)

<input type="text"/> % Vanguard® VIF Balanced	<input type="text"/> % Vanguard® VIF Total International Stock Market Index
<input type="text"/> % Vanguard® VIF Capital Growth	<input type="text"/> % Vanguard® VIF Total Stock Market Index
<input type="text"/> % Vanguard® VIF Conservative Allocation	<input type="text"/> % Victory Pioneer Bond VCT
<input type="text"/> % Vanguard® VIF Diversified Value	<input type="text"/> % Victory Pioneer Equity Income VCT
<input type="text"/> % Vanguard® VIF Equity Income	<input type="text"/> % Victory Pioneer High Yield VCT
<input type="text"/> % Vanguard® VIF Equity Index	<input type="text"/> % Victory Pioneer Strategic Income VCT
<input type="text"/> % Vanguard® VIF Global Bond Index	<input type="text"/> % Virtus Duff & Phelps Real Estate Securities Series
<input type="text"/> % Vanguard® VIF Growth	<input type="text"/> % Virtus KAR Small-Cap Growth Series
<input type="text"/> % Vanguard® VIF High Yield Bond	<input type="text"/> % Virtus Newfleet Multi-Sector Intermediate Bond Series
<input type="text"/> % Vanguard® VIF International	<input type="text"/> % Virtus SGA International Growth Series
<input type="text"/> % Vanguard® VIF Mid-Cap Index	<input type="text"/> % Virtus Tactical Allocation Series
<input type="text"/> % Vanguard® VIF Moderate Allocation	<input type="text"/> % Voya MidCap Opportunities Portfolio
<input type="text"/> % Vanguard® VIF Real Estate Index	<input type="text"/> % VY CBRE Global Real Estate Portfolio
<input type="text"/> % Vanguard® VIF Short Term Investment Grade	<input type="text"/> % VY CBRE Real Estate Portfolio
<input type="text"/> % Vanguard® VIF Small Company Growth ¹	<input type="text"/> % Western Asset Variable Global High Yield Bond
<input type="text"/> % Vanguard® VIF Total Bond Market Index	Must Total 100%

¹ New purchases into this subaccount are limited to contract holders who had an investment in the subaccount as of the date it was closed and who maintain such investment.

4. Provide Signature

I understand and authorize the transaction(s) requested on this form.

<input checked="" type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Signature of Owner	Date (mm/dd/yyyy)	(You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
<input checked="" type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Signature of Joint Owner (if applicable)	Date (mm/dd/yyyy)	(You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
<input checked="" type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Signature of Financial Professional (optional)	Date (mm/dd/yyyy)	Print Name of Financial Professional

Mail to:

First Security Benefit Life Insurance and Annuity Company of New York | Administrative Office

P.O. Box 750497 | Topeka, Kansas 66675-0497

Fax to: 785.368.1772

Visit us online at FSBL.com

