

Questions? Call our Service Center at 1-800-888-2461.

## Instructions

Use this form to automatically transfer account values to maintain a specific percentage allocation among your current and future investment options. Complete the entire form. Please type or print.

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### 1. Provide General Information

☐ Application Attached or Contract Number \_\_\_\_\_

**Name of Owner** \_\_\_\_\_  
First MI Last

**Mailing Address** \_\_\_\_\_  
Street Address City State Zip Code

**Social Security Number/Tax I.D. Number** \_\_\_\_\_

**Daytime Phone Number** \_\_\_\_\_ **Home Phone Number** \_\_\_\_\_

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### 2. Set Up Asset Reallocation

Please complete each sub-section.

A. Effective Date \_\_\_\_\_  
Date (mm/dd/yyyy - must be between 1st and 28th of the month)

If no date is indicated, or date indicated is prior to the date of receipt, the first transfer will occur on the date the request is received in proper form.

B. Number of Reallocations (check one):

- ☐ One-time reallocation
- ☐ Recurring (check frequency):
- ☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

C. Future Allocations (check one):

- ☐ Allocate future contributions according to the percentages indicated on this form.
- ☐ Do not change the allocation of future contributions.

If no option is indicated above, the allocation of future contributions will not be changed.

Continued on Next Page ►



### 3. Provide Investment Directions (Continued on page 3)

Please indicate your investment preferences below. Please use whole percentages totaling 100%

|   |   |
|---|---|
| <input type="text"/> % AB Discovery Value                                 | <input type="text"/> % Fidelity® VIP Strategic Income                       |
| <input type="text"/> % AB Relative Value                                  | <input type="text"/> % Franklin DynaTech VIP                                |
| <input type="text"/> % AB Sustainable Global Thematic                     | <input type="text"/> % Franklin Growth and Income VIP Fund                  |
| <input type="text"/> % AB VPS Dynamic Asset Allocation                    | <input type="text"/> % Franklin Income VIP Fund                             |
| <input type="text"/> % AFIS Capital World Growth and Income               | <input type="text"/> % Franklin Large Cap Growth VIP Fund                   |
| <input type="text"/> % AFIS U.S. Government Securities                    | <input type="text"/> % Franklin Mutual Global Discovery VIP Fund            |
| <input type="text"/> % AFIS Washington Mutual Investors                   | <input type="text"/> % Franklin Mutual Shares VIP Fund                      |
| <input type="text"/> % Alger Capital Appreciation <sup>1</sup>            | <input type="text"/> % Franklin Rising Dividends Fund                       |
| <input type="text"/> % Alger Large Cap Growth                             | <input type="text"/> % Franklin Small Cap Value VIP Fund                    |
| <input type="text"/> % Allspring Opportunity VT                           | <input type="text"/> % Franklin Small-Mid Cap Growth VIP Fund               |
| <input type="text"/> % Allspring VT Discovery All Cap Growth              | <input type="text"/> % Franklin Strategic Income VIP Fund                   |
| <input type="text"/> % ALPS/Alerian Energy Infrastructure                 | <input type="text"/> % Franklin U.S. Government Securities VIP Fund         |
| <input type="text"/> % American Funds IS® Asset Allocation                | <input type="text"/> % Goldman Sachs VIT International Equity Insights      |
| <input type="text"/> % American Funds IS® Capital World Bond              | <input type="text"/> % Goldman Sachs VIT Large Cap Value                    |
| <input type="text"/> % American Funds IS® Global Growth                   | <input type="text"/> % Goldman Sachs VIT Mid Cap Growth                     |
| <input type="text"/> % American Funds IS® Global Small Capitalization     | <input type="text"/> % Goldman Sachs VIT Mid Cap Value                      |
| <input type="text"/> % American Funds IS® Growth                          | <input type="text"/> % Goldman Sachs VIT Small Cap Equity Insights          |
| <input type="text"/> % American Funds IS® Growth-Income                   | <input type="text"/> % Goldman Sachs VIT Strategic Growth                   |
| <input type="text"/> % American Funds IS® International                   | <input type="text"/> % Guggenheim VIF Floating Rate Strategies              |
| <input type="text"/> % American Funds IS® International Growth and Income | <input type="text"/> % Guggenheim VIF Global Managed Futures Strategy       |
| <input type="text"/> % American Funds IS® Mortgage                        | <input type="text"/> % Guggenheim VIF High Yield                            |
| <input type="text"/> % American Funds IS® New World                       | <input type="text"/> % Guggenheim VIF Multi-Hedge Strategies                |
| <input type="text"/> % BlackRock Advantage Large Cap Core V.I.            | <input type="text"/> % Guggenheim VIF Total Return Bond                     |
| <input type="text"/> % BlackRock Basic Value V.I.                         | <input type="text"/> % Invesco Oppenheimer V.I. International Growth Fund   |
| <input type="text"/> % BlackRock Capital Appreciation V.I.                | <input type="text"/> % Invesco V.I. American Franchise                      |
| <input type="text"/> % BlackRock Equity Dividend V.I.                     | <input type="text"/> % Invesco V.I. American Value                          |
| <input type="text"/> % BlackRock Global Allocation V.I.                   | <input type="text"/> % Invesco V.I. Balanced-Risk Allocation                |
| <input type="text"/> % BlackRock High Yield V.I.                          | <input type="text"/> % Invesco V.I. Comstock                                |
| <input type="text"/> % BlackRock Large Cap Focus Growth V.I.              | <input type="text"/> % Invesco V.I. Core Equity                             |
| <input type="text"/> % BNY Mellon IP Small Cap Stock Index                | <input type="text"/> % Invesco V.I. Discovery Mid Cap Growth                |
| <input type="text"/> % BNY Mellon IP Technology Growth                    | <input type="text"/> % Invesco V.I. Equally-Weighted S&P 500                |
| <input type="text"/> % BNY Mellon Stock Index                             | <input type="text"/> % Invesco V.I. Equity and Income                       |
| <input type="text"/> % BNY Mellon VIF Appreciation                        | <input type="text"/> % Invesco V.I. EQV International Equity                |
| <input type="text"/> % Dimensional VA Equity Allocation                   | <input type="text"/> % Invesco V.I. Global                                  |
| <input type="text"/> % Dimensional VA Global Bond Portfolio               | <input type="text"/> % Invesco V.I. Global Core Equity                      |
| <input type="text"/> % Dimensional VA Global Moderate Allocation          | <input type="text"/> % Invesco V.I. Global Real Estate                      |
| <input type="text"/> % Dimensional VA International Small Portfolio       | <input type="text"/> % Invesco V.I. Global Strategic Income                 |
| <input type="text"/> % Dimensional VA International Value Portfolio       | <input type="text"/> % Invesco V.I. Government Securities                   |
| <input type="text"/> % Dimensional VA Short-Term Fixed Portfolio          | <input type="text"/> % Invesco V.I. Growth and Income                       |
| <input type="text"/> % Dimensional VA U.S. Large Value Portfolio          | <input type="text"/> % Invesco V.I. Health Care                             |
| <input type="text"/> % Dimensional VA U.S. Targeted Value Portfolio       | <input type="text"/> % Invesco V.I. High Yield                              |
| <input type="text"/> % Donoghue Forlines Dividend VIT Fund                | <input type="text"/> % Invesco V.I. Main Street Mid Cap Fund®               |
| <input type="text"/> % Donoghue Forlines Momentum VIT Fund                | <input type="text"/> % Invesco V.I. Main Street Small Cap Fund®             |
| <input type="text"/> % DWS Small Mid Cap Value VIP                        | <input type="text"/> % Invesco V.I. Small Cap Equity                        |
| <input type="text"/> % Eaton Vance VT Floating-Rate Income                | <input type="text"/> % Janus Henderson VIT Enterprise                       |
| <input type="text"/> % Federated Hermes for U.S. Government Securities II | <input type="text"/> % Janus Henderson VIT Forty                            |
| <input type="text"/> % Federated Hermes High Income Bond II               | <input type="text"/> % Janus Henderson VIT Mid Cap Value                    |
| <input type="text"/> % Fidelity® VIP Balanced                             | <input type="text"/> % Janus Henderson VIT Overseas                         |
| <input type="text"/> % Fidelity® VIP Contrafund®                          | <input type="text"/> % Janus Henderson VIT Research                         |
| <input type="text"/> % Fidelity® VIP Disciplined Small Cap                | <input type="text"/> % Lord Abbett Series Bond-Debenture VC                 |
| <input type="text"/> % Fidelity® VIP Emerging Markets                     | <input type="text"/> % Lord Abbett Series Developing Growth VC <sup>1</sup> |
| <input type="text"/> % Fidelity® VIP Growth & Income                      | <input type="text"/> % Lord Abbett Series Dividend Growth VC                |
| <input type="text"/> % Fidelity® VIP Growth Opportunities                 | <input type="text"/> % Lord Abbett Series Fundamental Equity VC             |
| <input type="text"/> % Fidelity® VIP High Income                          | <input type="text"/> % Lord Abbett Series Growth and Income VC              |
| <input type="text"/> % Fidelity® VIP Index 500                            | <input type="text"/> % Lord Abbett Series Growth Opportunities VC           |
| <input type="text"/> % Fidelity® VIP Investment Grade Bond                | <input type="text"/> % Lord Abbett Series Mid Cap Stock VC                  |
| <input type="text"/> % Fidelity® VIP Mid Cap                              | <input type="text"/> % Lord Abbett Series Total Return VC                   |
| <input type="text"/> % Fidelity® VIP Overseas                             | <input type="text"/> % LVIP American Century Disciplined Core Value         |
| <input type="text"/> % Fidelity® VIP Real Estate                          | <input type="text"/> % LVIP American Century Inflation Protection           |



### 3. Provide Investment Directions (Continued from page 2)

|  |   |
|--|---|
| _____ % LVIP American Century International                          | _____ % PIMCO VIT Short-Term                            |
| _____ % LVIP American Century Mid Cap Value <sup>1</sup>             | _____ % PIMCO VIT Total Return                          |
| _____ % LVIP American Century Value                                  | _____ % Putnam VT Core Equity                           |
| _____ % LVIP JPMorgan Core Bond                                      | _____ % Putnam VT Diversified Income                    |
| _____ % LVIP JPMorgan Small Cap Core                                 | _____ % Putnam VT Global Asset Allocation               |
| _____ % LVIP JPMorgan U.S. Equity                                    | _____ % Putnam VT High Yield                            |
| _____ % Macquarie VIP Asset Strategy                                 | _____ % Putnam VT Income                                |
| _____ % Macquarie VIP Balanced                                       | _____ % Putnam VT Large Cap Growth                      |
| _____ % Macquarie VIP Core Equity                                    | _____ % Putnam VT Large Cap Value                       |
| _____ % Macquarie VIP Energy   | _____ % Putnam VT Small Cap Growth                      |
| _____ % Macquarie VIP Global Growth                                  | _____ % Redwood Managed Volatility                      |
| _____ % Macquarie VIP Growth   | _____ % Rydex VIF Banking                               |
| _____ % Macquarie VIP High Income                                    | _____ % Rydex VIF Basic Materials                       |
| _____ % Macquarie VIP International Core Equity                      | _____ % Rydex VIF Biotechnology                         |
| _____ % Macquarie VIP Limited-Term Bond                              | _____ % Rydex VIF Commodities Strategy                  |
| _____ % Macquarie VIP Mid Cap Growth                                 | _____ % Rydex VIF Consumer Products                     |
| _____ % Macquarie VIP Natural Resources                              | _____ % Rydex VIF Dow 2x Strategy                       |
| _____ % Macquarie VIP Science and Technology                         | _____ % Rydex VIF Electronics                           |
| _____ % Macquarie VIP Small Cap Growth                               | _____ % Rydex VIF Energy                                |
| _____ % Macquarie VIP Smid Cap Core                                  | _____ % Rydex VIF Energy Services                       |
| _____ % Macquarie VIP Value  | _____ % Rydex VIF Europe 1.25x Strategy                 |
| _____ % MFS® VIT Emerging Markets Equity                             | _____ % Rydex VIF Financial Services                    |
| _____ % MFS® VIT Global Tactical Allocation                          | _____ % Rydex VIF Government Long Bond 1.2x Strategy    |
| _____ % MFS® VIT High Yield  | _____ % Rydex VIF Health Care                           |
| _____ % MFS® VIT II MA Investors Growth Stock                        | _____ % Rydex VIF High Yield Strategy                   |
| _____ % MFS® VIT II Research International                           | _____ % Rydex VIF Internet                              |
| _____ % MFS® VIT International Intrinsic Value                       | _____ % Rydex VIF Inverse Dow 2x Strategy               |
| _____ % MFS® VIT Investors Trust                                     | _____ % Rydex VIF Inverse Government Long Bond Strategy |
| _____ % MFS® VIT New Discovery                                       | _____ % Rydex VIF Inverse Mid-Cap Strategy              |
| _____ % MFS® VIT Research  | _____ % Rydex VIF Inverse NASDAQ-100® Strategy          |
| _____ % MFS® VIT Total Return  | _____ % Rydex VIF Inverse Russell 2000® Strategy        |
| _____ % MFS® VIT Total Return Bond                                   | _____ % Rydex VIF Inverse S&P 500 Strategy              |
| _____ % MFS® VIT Utilities   | _____ % Rydex VIF Japan 2x Strategy                     |
| _____ % Morgan Stanley VIF Emerging Markets Debt                     | _____ % Rydex VIF Leisure                               |
| _____ % Morgan Stanley VIF Emerging Markets Equity                   | _____ % Rydex VIF Mid-Cap 1.5x Strategy                 |
| _____ % Morningstar Aggressive Growth ETF Asset Allocation Portfolio | _____ % Rydex VIF NASDAQ-100®                           |
| _____ % Morningstar Balanced ETF Asset Allocation Portfolio          | _____ % Rydex VIF NASDAQ-100® 2x Strategy               |
| _____ % Morningstar Conservative ETF Asset Allocation Portfolio      | _____ % Rydex VIF Nova                                  |
| _____ % Morningstar Growth ETF Asset Allocation Portfolio            | _____ % Rydex VIF Precious Metals                       |
| _____ % Morningstar Income and Growth ETF Asset Allocation Portfolio | _____ % Rydex VIF Real Estate                           |
| _____ % NAA All Cap Value Series                                     | _____ % Rydex VIF Retailing                             |
| _____ % NAA Large Cap Value Series                                   | _____ % Rydex VIF Russell 2000® 1.5x Strategy           |
| _____ % NAA Large Core Series  | _____ % Rydex VIF Russell 2000® 2x Strategy             |
| _____ % NAA Large Growth Series                                      | _____ % Rydex VIF S&P 500 2x Strategy                   |
| _____ % NAA Mid Growth Series  | _____ % Rydex VIF S&P 500 Pure Growth                   |
| _____ % NAA Small Cap Value Series                                   | _____ % Rydex VIF S&P 500 Pure Value                    |
| _____ % NAA Small Growth Series                                      | _____ % Rydex VIF S&P MidCap 400 Pure Growth            |
| _____ % NAA SMid Cap Value Series                                    | _____ % Rydex VIF S&P MidCap 400 Pure Value             |
| _____ % NAA World Equity Income Series                               | _____ % Rydex VIF S&P SmallCap 600 Pure Growth          |
| _____ % Neuberger Berman AMT Sustainable Equity                      | _____ % Rydex VIF S&P SmallCap 600 Pure Value           |
| _____ % PIMCO VIT All Asset  | _____ % Rydex VIF Strengthening Dollar 2x Strategy      |
| _____ % PIMCO VIT CommodityRealReturn Strategy                       | _____ % Rydex VIF Technology                            |
| _____ % PIMCO VIT Emerging Markets Bond                              | _____ % Rydex VIF Telecommunications                    |
| _____ % PIMCO VIT Global Bond Opportunities Portfolio (Unhedged)     | _____ % Rydex VIF Transportation                        |
| _____ % PIMCO VIT Global Managed Asset Allocation                    | _____ % Rydex VIF U.S. Government Money Market          |
| _____ % PIMCO VIT High Yield   | _____ % Rydex VIF Utilities                             |
| _____ % PIMCO VIT International Bond Portfolio (Unhedged)            | _____ % Rydex VIF Weakening Dollar 2x Strategy          |
| _____ % PIMCO VIT Low Duration                                       | _____ % T. Rowe Price Blue Chip Growth                  |
| _____ % PIMCO VIT Real Return  | _____ % T. Rowe Price Equity Income                     |
|  | _____ % T. Rowe Price Health Sciences                   |



3. Provide Investment Directions (Continued from page 3)

|   |  |
|---|--|
| <input type="checkbox"/> % T. Rowe Price Limited-Term Bond        | <input type="checkbox"/> % Vanguard® VIF High Yield Bond                         |
| <input type="checkbox"/> % Templeton Developing Markets VIP Fund  | <input type="checkbox"/> % Vanguard® VIF International                           |
| <input type="checkbox"/> % Templeton Foreign VIP Fund             | <input type="checkbox"/> % Vanguard® VIF Mid-Cap Index                           |
| <input type="checkbox"/> % Templeton Global Bond VIP Fund         | <input type="checkbox"/> % Vanguard® VIF Moderate Allocation                     |
| <input type="checkbox"/> % Templeton Growth VIP Fund              | <input type="checkbox"/> % Vanguard® VIF Real Estate Index                       |
| <input type="checkbox"/> % Third Avenue Value                     | <input type="checkbox"/> % Vanguard® VIF Short Term Investment Grade             |
| <input type="checkbox"/> % TOPS® Aggressive Growth ETF            | <input type="checkbox"/> % Vanguard® VIF Small Company Growth <sup>1</sup>       |
| <input type="checkbox"/> % TOPS® Balanced ETF                     | <input type="checkbox"/> % Vanguard® VIF Total Bond Market Index                 |
| <input type="checkbox"/> % TOPS® Conservative ETF                 | <input type="checkbox"/> % Vanguard® VIF Total International Stock Market Index  |
| <input type="checkbox"/> % TOPS® Growth ETF                       | <input type="checkbox"/> % Vanguard® VIF Total Stock Market Index                |
| <input type="checkbox"/> % TOPS® Managed Risk Balanced ETF        | <input type="checkbox"/> % Victory Pioneer Bond VCT                              |
| <input type="checkbox"/> % TOPS® Managed Risk Growth ETF          | <input type="checkbox"/> % Victory Pioneer Equity Income VCT                     |
| <input type="checkbox"/> % TOPS® Managed Risk Moderate Growth ETF | <input type="checkbox"/> % Victory Pioneer High Yield VCT                        |
| <input type="checkbox"/> % TOPS® Moderate Growth ETF              | <input type="checkbox"/> % Victory Pioneer Strategic Income VCT                  |
| <input type="checkbox"/> % VanEck VIP Global Gold                 | <input type="checkbox"/> % Virtus Duff & Phelps Real Estate Securities Series    |
| <input type="checkbox"/> % VanEck VIP Global Resources            | <input type="checkbox"/> % Virtus KAR Small-Cap Growth Series                    |
| <input type="checkbox"/> % Vanguard® VIF Balanced                 | <input type="checkbox"/> % Virtus Newfleet Multi-Sector Intermediate Bond Series |
| <input type="checkbox"/> % Vanguard® VIF Capital Growth           | <input type="checkbox"/> % Virtus SGA International Growth Series                |
| <input type="checkbox"/> % Vanguard® VIF Conservative Allocation  | <input type="checkbox"/> % Virtus Tactical Allocation Series                     |
| <input type="checkbox"/> % Vanguard® VIF Diversified Value        | <input type="checkbox"/> % Voya MidCap Opportunities Portfolio                   |
| <input type="checkbox"/> % Vanguard® VIF Equity Income            | <input type="checkbox"/> % VY CBRE Global Real Estate Portfolio                  |
| <input type="checkbox"/> % Vanguard® VIF Equity Index             | <input type="checkbox"/> % VY CBRE Real Estate Portfolio                         |
| <input type="checkbox"/> % Vanguard® VIF Global Bond Index        | <input type="checkbox"/> % Western Asset Variable Global High Yield Bond         |
| <input type="checkbox"/> % Vanguard® VIF Growth                   | <b>Must Total 100%</b>   |

<sup>1</sup> New purchases into this subaccount are limited to contract holders who had an investment in the subaccount as of the date it was closed and who maintain such investment.

4. Provide Signature

I understand and authorize the transaction(s) requested on this form.

|   |                         |   |                         |
|---|-------------------------|---|-------------------------|
| <input checked="" type="checkbox"/> _____<br>Signature of Owner                     | _____ Date (mm/dd/yyyy) | <input checked="" type="checkbox"/> _____<br>Signature of Joint Owner (if applicable) | _____ Date (mm/dd/yyyy) |
| <input checked="" type="checkbox"/> _____<br>Signature of Representative (optional) | _____ Date (mm/dd/yyyy) | _____ Print Name of Representative  |                         |

Mail to:

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