

Questions? Call our Service Center at 1-800-888-2461.

## Instructions

Use this form to automatically transfer account values to maintain a specific percentage allocation among your current and future investment options. Complete the entire form. Please type or print.

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### 1. Provide General Information

Application Attached or Contract Number \_\_\_\_\_

Name of Owner \_\_\_\_\_  
First MI Last

Mailing Address \_\_\_\_\_  
Street Address City State Zip Code

Social Security Number/Tax I.D. Number \_\_\_\_\_

Daytime Phone Number \_\_\_\_\_ Home Phone Number \_\_\_\_\_

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### 2. Set Up Asset Reallocation

Please complete each sub-section.

A. Effective Date \_\_\_\_\_  
Date (mm/dd/yyyy - must be between 1st and 28th of the month)

If no date is indicated, or date indicated is prior to the date of receipt, the first transfer will occur on the date the request is received in proper form.

B. Number of Reallocations (check one):

- One-time reallocation
- Recurring (check frequency):
- Monthly  Quarterly  Semi-Annually  Annually

C. Future Allocations (check one):

- Allocate future contributions according to the percentages indicated on this form.
- Do not change the allocation of future contributions.

If no option is indicated above, the allocation of future contributions will not be changed.

Continued on Next Page ►



### 3. Provide Investment Directions (Continued on page 3)

Please indicate your investment preferences below. Please use whole percentages totaling 100%

- |  |  |
|--|--|
| _____ % AB Discovery Value                                 | _____ % Fidelity® VIP Strategic Income                       |
| _____ % AB Relative Value                                  | _____ % Franklin DynaTech VIP                                |
| _____ % AB Sustainable Global Thematic                     | _____ % Franklin Growth and Income VIP Fund                  |
| _____ % AB VPS Dynamic Asset Allocation                    | _____ % Franklin Income VIP Fund                             |
| _____ % AFIS Capital World Growth and Income               | _____ % Franklin Large Cap Growth VIP Fund                   |
| _____ % AFIS U.S. Government Securities                    | _____ % Franklin Mutual Global Discovery VIP Fund            |
| _____ % AFIS Washington Mutual Investors                   | _____ % Franklin Mutual Shares VIP Fund                      |
| _____ % Alger Capital Appreciation <sup>1</sup>            | _____ % Franklin Rising Dividends VIP Fund                   |
| _____ % Alger Large Cap Growth                             | _____ % Franklin Small Cap Value VIP Fund                    |
| _____ % Allspring Opportunity VT                           | _____ % Franklin Small-Mid Cap Growth VIP Fund               |
| _____ % Allspring VT Discovery All Cap Growth              | _____ % Franklin Strategic Income VIP Fund                   |
| _____ % ALPS/Alerian Energy Infrastructure                 | _____ % Franklin U.S. Government Securities VIP Fund         |
| _____ % American Funds IS® Asset Allocation                | _____ % Goldman Sachs VIT International Equity Insights      |
| _____ % American Funds IS® Capital World Bond              | _____ % Goldman Sachs VIT Large Cap Value                    |
| _____ % American Funds IS® EUPAC Fund™                     | _____ % Goldman Sachs VIT Mid Cap Growth                     |
| _____ % American Funds IS® Global Growth                   | _____ % Goldman Sachs VIT Mid Cap Value                      |
| _____ % American Funds IS® Growth                          | _____ % Goldman Sachs VIT Small Cap Equity Insights          |
| _____ % American Funds IS® Growth-Income                   | _____ % Goldman Sachs VIT Strategic Growth                   |
| _____ % American Funds IS® International Growth and Income | _____ % Guggenheim VIF Floating Rate Strategies              |
| _____ % American Funds IS® Mortgage                        | _____ % Guggenheim VIF Global Managed Futures Strategy       |
| _____ % American Funds IS® New World                       | _____ % Guggenheim VIF High Yield                            |
| _____ % American Funds IS® SMALLCAP World Fund®            | _____ % Guggenheim VIF Multi-Hedge Strategies                |
| _____ % BlackRock Advantage Large Cap Core V.I.            | _____ % Guggenheim VIF Total Return Bond                     |
| _____ % BlackRock Basic Value V.I.                         | _____ % Invesco V.I. American Franchise                      |
| _____ % BlackRock Capital Appreciation V.I.                | _____ % Invesco V.I. American Value                          |
| _____ % BlackRock Equity Dividend V.I.                     | _____ % Invesco V.I. Balanced-Risk Allocation                |
| _____ % BlackRock Global Allocation V.I.                   | _____ % Invesco V.I. Comstock                                |
| _____ % BlackRock High Yield V.I.                          | _____ % Invesco V.I. Core Equity                             |
| _____ % BlackRock Large Cap Focus Growth V.I.              | _____ % Invesco V.I. Discovery Mid Cap Growth                |
| _____ % BNY Mellon IP Small Cap Stock Index                | _____ % Invesco V.I. Equally-Weighted S&P 500                |
| _____ % BNY Mellon IP Technology Growth                    | _____ % Invesco V.I. Equity and Income                       |
| _____ % BNY Mellon Stock Index                             | _____ % Invesco V.I. EQV International Equity                |
| _____ % BNY Mellon VIF Appreciation                        | _____ % Invesco V.I. Global                                  |
| _____ % Dimensional VA Equity Allocation                   | _____ % Invesco V.I. Global Real Estate                      |
| _____ % Dimensional VA Global Bond Portfolio               | _____ % Invesco V.I. Global Strategic Income                 |
| _____ % Dimensional VA Global Moderate Allocation          | _____ % Invesco V.I. Government Securities                   |
| _____ % Dimensional VA International Small Portfolio       | _____ % Invesco V.I. Growth and Income                       |
| _____ % Dimensional VA International Value Portfolio       | _____ % Invesco V.I. Health Care                             |
| _____ % Dimensional VA Short-Term Fixed Portfolio          | _____ % Invesco V.I. High Yield                              |
| _____ % Dimensional VA U.S. Large Value Portfolio          | _____ % Invesco V.I. International Growth Fund               |
| _____ % Dimensional VA U.S. Targeted Value Portfolio       | _____ % Invesco V.I. Main Street Mid Cap Fund®               |
| _____ % Donoghue Forlines Dividend VIT Fund                | _____ % Invesco V.I. Main Street Small Cap Fund®             |
| _____ % Donoghue Forlines Momentum VIT Fund                | _____ % Invesco® V.I. S&P 500 Buffer Fund – December         |
| _____ % DWS Small Mid Cap Value VIP                        | _____ % Invesco® V.I. S&P 500 Buffer Fund – June             |
| _____ % Eaton Vance VT Floating-Rate Income                | _____ % Invesco® V.I. S&P 500 Buffer Fund – March            |
| _____ % Federated Hermes for U.S. Government Securities II | _____ % Invesco® V.I. S&P 500 Buffer Fund – September        |
| _____ % Federated Hermes High Income Bond II               | _____ % Invesco V.I. Small Cap Equity                        |
| _____ % Fidelity® VIP Balanced                             | _____ % Janus Henderson VIT Enterprise                       |
| _____ % Fidelity® VIP Contrafund®                          | _____ % Janus Henderson VIT Forty                            |
| _____ % Fidelity® VIP Disciplined Small Cap                | _____ % Janus Henderson VIT Mid Cap Value                    |
| _____ % Fidelity® VIP Emerging Markets                     | _____ % Janus Henderson VIT Overseas                         |
| _____ % Fidelity® VIP Growth & Income                      | _____ % Janus Henderson VIT Research                         |
| _____ % Fidelity® VIP Growth Opportunities                 | _____ % Lord Abbett Series Bond-Debt VC                      |
| _____ % Fidelity® VIP High Income                          | _____ % Lord Abbett Series Developing Growth VC <sup>1</sup> |
| _____ % Fidelity® VIP Index 500                            | _____ % Lord Abbett Series Dividend Growth VC                |
| _____ % Fidelity® VIP Investment Grade Bond                | _____ % Lord Abbett Series Fundamental Equity VC             |
| _____ % Fidelity® VIP Mid Cap                              | _____ % Lord Abbett Series Growth and Income VC              |
| _____ % Fidelity® VIP Overseas                             | _____ % Lord Abbett Series Growth Opportunities VC           |
| _____ % Fidelity® VIP Real Estate                          | _____ % Lord Abbett Series Mid Cap Stock VC                  |



### 3. Provide Investment Directions (Continued from page 2)

_____ % Lord Abbett Series Total Return VC	_____ % PIMCO VIT Low Duration
_____ % LVIP American Century International	_____ % PIMCO VIT Real Return
_____ % LVIP American Century Mid Cap Value <sup>1</sup>	_____ % PIMCO VIT Short-Term
_____ % LVIP American Century Value	_____ % PIMCO VIT Total Return
_____ % LVIP Avantis Large Cap Value	_____ % Putnam VT Core Equity
_____ % LVIP JPMorgan Core Bond	_____ % Putnam VT Diversified Income
_____ % LVIP JPMorgan Small Cap Core	_____ % Putnam VT Global Asset Allocation
_____ % LVIP JPMorgan U.S. Equity	_____ % Putnam VT High Yield
_____ % MFS® VIT Emerging Markets Equity	_____ % Putnam VT Income
_____ % MFS® VIT Global Tactical Allocation	_____ % Putnam VT Large Cap Growth
_____ % MFS® VIT High Yield	_____ % Putnam VT Large Cap Value
_____ % MFS® VIT International Intrinsic Equity	_____ % Putnam VT Small Cap Growth
_____ % MFS® VIT II MA Investors Growth Stock	_____ % Redwood Managed Volatility
_____ % MFS® VIT II Research International	_____ % Rydex VIF Banking
_____ % MFS® VIT Investors Trust	_____ % Rydex VIF Basic Materials
_____ % MFS® VIT New Discovery	_____ % Rydex VIF Biotechnology
_____ % MFS® VIT Research	_____ % Rydex VIF Commodities Strategy
_____ % MFS® VIT Total Return	_____ % Rydex VIF Consumer Products
_____ % MFS® VIT Total Return Bond	_____ % Rydex VIF Dow 2x Strategy
_____ % MFS® VIT Utilities	_____ % Rydex VIF Electronics
_____ % Morgan Stanley VIF Emerging Markets Debt	_____ % Rydex VIF Energy
_____ % Morgan Stanley VIF Emerging Markets Equity	_____ % Rydex VIF Energy Services
_____ % Morningstar Aggressive Growth ETF Asset Allocation Portfolio	_____ % Rydex VIF Europe 1.25x Strategy
_____ % Morningstar Balanced ETF Asset Allocation Portfolio	_____ % Rydex VIF Financial Services
_____ % Morningstar Conservative ETF Asset Allocation Portfolio	_____ % Rydex VIF Government Long Bond 1.2x Strategy
_____ % Morningstar Growth ETF Asset Allocation Portfolio	_____ % Rydex VIF Health Care
_____ % Morningstar Income and Growth ETF Asset Allocation Portfolio	_____ % Rydex VIF High Yield Strategy
_____ % NAA All Cap Value Series	_____ % Rydex VIF Internet
_____ % NAA Large Cap Value Series	_____ % Rydex VIF Inverse Dow 2x Strategy
_____ % NAA Large Core Series	_____ % Rydex VIF Inverse Government Long Bond Strategy
_____ % NAA Large Growth Series	_____ % Rydex VIF Inverse Mid-Cap Strategy
_____ % NAA Mid Growth Series	_____ % Rydex VIF Inverse NASDAQ-100® Strategy
_____ % NAA Small Cap Value Series	_____ % Rydex VIF Inverse Russell 2000® Strategy
_____ % NAA Small Growth Series	_____ % Rydex VIF Inverse S&P 500 Strategy
_____ % NAA SMid Cap Value Series	_____ % Rydex VIF Japan 2x Strategy
_____ % NAA World Equity Income Series	_____ % Rydex VIF Leisure
_____ % Neuberger Berman Quality Equity Portfolio	_____ % Rydex VIF Mid-Cap 1.5x Strategy
_____ % Nomura VIP Asset Strategy	_____ % Rydex VIF NASDAQ-100®
_____ % Nomura VIP Balanced	_____ % Rydex VIF NASDAQ-100® 2x Strategy
_____ % Nomura VIP Core Equity	_____ % Rydex VIF Nova
_____ % Nomura VIP Energy	_____ % Rydex VIF Precious Metals
_____ % Nomura VIP Global Growth	_____ % Rydex VIF Real Estate
_____ % Nomura VIP Growth	_____ % Rydex VIF Retailing
_____ % Nomura VIP High Income	_____ % Rydex VIF Russell 2000® 1.5x Strategy
_____ % Nomura VIP International Core Equity	_____ % Rydex VIF Russell 2000® 2x Strategy
_____ % Nomura VIP Limited-Term Bond	_____ % Rydex VIF S&P 500 2x Strategy
_____ % Nomura VIP Mid Cap Growth	_____ % Rydex VIF S&P 500 Pure Growth
_____ % Nomura VIP Natural Resources	_____ % Rydex VIF S&P 500 Pure Value
_____ % Nomura VIP Science and Technology	_____ % Rydex VIF S&P MidCap 400 Pure Growth
_____ % Nomura VIP Small Cap Growth	_____ % Rydex VIF S&P MidCap 400 Pure Value
_____ % Nomura VIP Smid Cap Core	_____ % Rydex VIF S&P SmallCap 600 Pure Growth
_____ % Nomura VIP Value	_____ % Rydex VIF S&P SmallCap 600 Pure Value
_____ % PIMCO VIT All Asset	_____ % Rydex VIF Strengthening Dollar 2x Strategy
_____ % PIMCO VIT CommodityRealReturn Strategy	_____ % Rydex VIF Technology
_____ % PIMCO VIT Emerging Markets Bond	_____ % Rydex VIF Telecommunications
_____ % PIMCO VIT Global Bond Opportunities Portfolio (Unhedged)	_____ % Rydex VIF Transportation
_____ % PIMCO VIT Global Managed Asset Allocation	_____ % Rydex VIF U.S. Government Money Market
_____ % PIMCO VIT High Yield	_____ % Rydex VIF Utilities
_____ % PIMCO VIT International Bond Portfolio (Unhedged)	_____ % Rydex VIF Weakening Dollar 2x Strategy
	_____ % T. Rowe Price Blue Chip Growth



**3. Provide Investment Directions (Continued from page 3)**

- \_\_\_\_\_ % T. Rowe Price Equity Income
- \_\_\_\_\_ % T. Rowe Price Health Sciences
- \_\_\_\_\_ % T. Rowe Price Limited-Term Bond
- \_\_\_\_\_ % Templeton Emerging Markets VIP Fund
- \_\_\_\_\_ % Templeton Foreign VIP Fund
- \_\_\_\_\_ % Templeton Global Bond VIP Fund
- \_\_\_\_\_ % Templeton Growth VIP Fund
- \_\_\_\_\_ % Third Avenue Value
- \_\_\_\_\_ % TOPS® Aggressive ETF
- \_\_\_\_\_ % TOPS® Balanced ETF
- \_\_\_\_\_ % TOPS® Conservative ETF
- \_\_\_\_\_ % TOPS® Moderate ETF
- \_\_\_\_\_ % TOPS® Moderately Aggressive ETF
- \_\_\_\_\_ % TOPS® Managed Risk Balanced ETF
- \_\_\_\_\_ % TOPS® Managed Risk Moderately Aggressive ETF
- \_\_\_\_\_ % TOPS® Managed Risk Moderate ETF
- \_\_\_\_\_ % VanEck VIP Global Gold
- \_\_\_\_\_ % VanEck VIP Global Resources
- \_\_\_\_\_ % Vanguard® VIF Balanced
- \_\_\_\_\_ % Vanguard® VIF Capital Growth
- \_\_\_\_\_ % Vanguard® VIF Conservative Allocation
- \_\_\_\_\_ % Vanguard® VIF Diversified Value
- \_\_\_\_\_ % Vanguard® VIF Equity Income
- \_\_\_\_\_ % Vanguard® VIF Equity Index
- \_\_\_\_\_ % Vanguard® VIF Global Bond Index
- \_\_\_\_\_ % Vanguard® VIF Growth
- \_\_\_\_\_ % Vanguard® VIF High Yield Bond
- \_\_\_\_\_ % Vanguard® VIF International
- \_\_\_\_\_ % Vanguard® VIF Mid-Cap Index
- \_\_\_\_\_ % Vanguard® VIF Moderate Allocation
- \_\_\_\_\_ % Vanguard® VIF Real Estate Index
- \_\_\_\_\_ % Vanguard® VIF Short Term Investment Grade
- \_\_\_\_\_ % Vanguard® VIF Small Company Growth <sup>1</sup>
- \_\_\_\_\_ % Vanguard® VIF Total Bond Market Index
- \_\_\_\_\_ % Vanguard® VIF Total International Stock Market Index
- \_\_\_\_\_ % Vanguard® VIF Total Stock Market Index
- \_\_\_\_\_ % Victory Pioneer Bond VCT
- \_\_\_\_\_ % Victory Pioneer Equity Income VCT
- \_\_\_\_\_ % Victory Pioneer High Yield VCT
- \_\_\_\_\_ % Victory Pioneer Strategic Income VCT
- \_\_\_\_\_ % Virtus Duff & Phelps Real Estate Securities Series
- \_\_\_\_\_ % Virtus KAR Small-Cap Growth Series
- \_\_\_\_\_ % Virtus Newfleet Multi-Sector Intermediate Bond Series
- \_\_\_\_\_ % Virtus SGA International Growth Series
- \_\_\_\_\_ % Virtus Tactical Allocation Series
- \_\_\_\_\_ % Voya MidCap Opportunities Portfolio
- \_\_\_\_\_ % VY CBRE Global Real Estate Portfolio
- \_\_\_\_\_ % VY® Columbia Real Estate Portfolio
- \_\_\_\_\_ % Western Asset Variable Global High Yield Bond

**Must Total 100%**

<sup>1</sup> New purchases into this subaccount are limited to contract holders who had an investment in the subaccount as of the date it was closed and who maintain such investment.

**4. Provide Signature**

I understand and authorize the transaction(s) requested on this form.

\_\_\_\_\_ Signature of Owner      \_\_\_\_\_ Signature Date (mm/dd/yyyy)       \_\_\_\_\_ Signature of Joint Owner (if applicable)      \_\_\_\_\_ Signature Date (mm/dd/yyyy)

\_\_\_\_\_ Signature of Representative (optional)      \_\_\_\_\_ Signature Date (mm/dd/yyyy)      \_\_\_\_\_ Print Name of Representative

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