

Questions? Call our Customer Service Center at 1-800-888-2461.

Instructions

Use this form to automatically transfer account values to maintain a specific percentage allocation among your current and future investment options. Complete the entire form. Please type or print.

1. Provide General Account Information

☐ Application Attached or Contract Number _____

Name of Owner _____
First MI Last

Mailing Address _____
Street Address City State Zip Code

Social Security Number/Tax I.D. Number _____

Daytime Phone Number _____ Home Phone Number _____

2. Set Up Asset Reallocation

Please complete each sub-section.

A. Effective Date _____
Date (mm/dd/yyyy - must be between 1st and 28th of the month)

If no date is indicated, or date indicated is prior to the date of receipt, the first transfer will occur on the date the request is received in proper form.

B. Number of Reallocations (check one):

- ☐ One-time reallocation
- ☐ Recurring (check frequency):
- ☐ Monthly ☐ Quarterly ☐ Annually ☐ Semi-Annually

C. Future Allocations (check one):

- ☐ Allocate future contributions according to the percentages indicated on this form.
- ☐ Do not change the allocation of future contributions.

If no option is indicated above, the allocation of future contributions will not be changed.

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3. Indicate Investment Directions

Please indicate your investment preferences below. Please use whole percentages totaling 100%

<input type="text"/> % Allspring Opportunity VT	<input type="text"/> % Rydex VIF Health Care
<input type="text"/> % Federated Hermes Fund for U.S. Government Securities II	<input type="text"/> % Rydex VIF Internet
<input type="text"/> % Federated Hermes High Income Bond II	<input type="text"/> % Rydex VIF Inverse Dow 2x Strategy
<input type="text"/> % Fidelity® VIP Contrafund®	<input type="text"/> % Rydex VIF Inverse Government Long Bond Strategy
<input type="text"/> % Fidelity® VIP Growth Opportunities	<input type="text"/> % Rydex VIF Inverse Mid-Cap Strategy
<input type="text"/> % Fidelity® VIP Index 500	<input type="text"/> % Rydex VIF Inverse NASDAQ-100® Strategy
<input type="text"/> % Fidelity® VIP Investment Grade Bond	<input type="text"/> % Rydex VIF Inverse Russell 2000® Strategy
<input type="text"/> % Franklin Small-Mid Cap Growth VIP Fund	<input type="text"/> % Rydex VIF Inverse S&P 500 Strategy
<input type="text"/> % Guggenheim VIF Large Cap Value	<input type="text"/> % Rydex VIF Japan 2x Strategy
<input type="text"/> % Guggenheim VIF Multi-Hedge Strategies	<input type="text"/> % Rydex VIF Leisure
<input type="text"/> % Invesco V.I. American Franchise	<input type="text"/> % Rydex VIF Mid-Cap 1.5x Strategy
<input type="text"/> % Invesco V.I. EQV International Equity	<input type="text"/> % Rydex VIF NASDAQ-100®
<input type="text"/> % Invesco V.I. Government Securities	<input type="text"/> % Rydex VIF NASDAQ-100® 2x Strategy
<input type="text"/> % Invesco V.I. Main Street Mid Cap Fund®	<input type="text"/> % Rydex VIF Nova
<input type="text"/> % Invesco V.I. Main Street Small Cap Fund®	<input type="text"/> % Rydex VIF Precious Metals
<input type="text"/> % NAA All Cap Value Series	<input type="text"/> % Rydex VIF Real Estate
<input type="text"/> % NAA Mid Growth Series	<input type="text"/> % Rydex VIF Retailing
<input type="text"/> % NAA Small Cap Value Series	<input type="text"/> % Rydex VIF Russell 2000® 1.5x Strategy
<input type="text"/> % NAA SMid Cap Value Series	<input type="text"/> % Rydex VIF Russell 2000® 2x Strategy
<input type="text"/> % NAA World Equity Income Series	<input type="text"/> % Rydex VIF S&P 500 2x Strategy
<input type="text"/> % Neuberger Berman AMT Sustainable Equity	<input type="text"/> % Rydex VIF S&P 500 Pure Growth
<input type="text"/> % PIMCO VIT Low Duration	<input type="text"/> % Rydex VIF S&P 500 Pure Value
<input type="text"/> % PIMCO VIT Real Return	<input type="text"/> % Rydex VIF S&P MidCap 400 Pure Growth
<input type="text"/> % PIMCO VIT Total Return	<input type="text"/> % Rydex VIF S&P MidCap 400 Pure Value
<input type="text"/> % Rydex VIF Banking	<input type="text"/> % Rydex VIF S&P SmallCap 600 Pure Growth
<input type="text"/> % Rydex VIF Basic Materials	<input type="text"/> % Rydex VIF S&P SmallCap 600 Pure Value
<input type="text"/> % Rydex VIF Biotechnology	<input type="text"/> % Rydex VIF Strengthening Dollar 2x Strategy
<input type="text"/> % Rydex VIF Commodities Strategy	<input type="text"/> % Rydex VIF Technology
<input type="text"/> % Rydex VIF Consumer Products	<input type="text"/> % Rydex VIF Telecommunications
<input type="text"/> % Rydex VIF Dow 2x Strategy	<input type="text"/> % Rydex VIF Transportation
<input type="text"/> % Rydex VIF Electronics	<input type="text"/> % Rydex VIF U.S. Government Money Market
<input type="text"/> % Rydex VIF Energy	<input type="text"/> % Rydex VIF Utilities
<input type="text"/> % Rydex VIF Energy Services	<input type="text"/> % Rydex VIF Weakening Dollar 2x Strategy
<input type="text"/> % Rydex VIF Europe 1.25x Strategy	<input type="text"/> % Templeton Developing Markets VIP Fund
<input type="text"/> % Rydex VIF Financial Services	<input type="text"/> % Templeton Foreign VIP Fund
<input type="text"/> % Rydex VIF Government Long Bond 1.2x Strategy	

Must Total 100%

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4. Provide Signature

I understand and authorize the transaction(s) requested on this form.

X

Signature of Owner

Date (mm/dd/yyyy)

X

Signature of Joint Owner (if applicable)

Date (mm/dd/yyyy)

X

Signature of Representative (optional)

Date (mm/dd/yyyy)

Print Name of Representative

Mail to:

First Security Benefit Life Insurance and Annuity Company of New York | Administrative Office

P.O. Box 750497 | Topeka, Kansas 66675-0497

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