



Questions? Call our Service Center at 1-800-888-2461.

Instructions

Use this form to modify your existing and/or future investment allocations. You must complete sections 1, 2, 5 and any of the following that apply:

- Future Allocation Change and/or Current Investment Allocation Change – Section 3
- Exchange of Investment Value – Section 4

Restrictions may apply; refer to your Prospectus. Please type or print.

1. Provide General Account Information

Contract Number _____

Name of Owner _____
First MI Last

Mailing Address _____
Street Address City State Zip Code

Social Security Number/Tax I.D. Number _____

Daytime Phone Number _____ **Home Phone Number** _____

2. Select the Effective Date

Effective Date _____
Date (mm/dd/yyyy) If no date is indicated, or date indicated is prior to the date of receipt, the transfer will occur on the date the request is received in proper form.

Continued on Next Page ►



3. Change Future / Current Investment Allocations

Complete this section if you wish to change your future allocations and/or change current investment allocations. Select all that apply:

- ☐ Future allocation change
☐ One-time current investment allocation change

Indicate whole percentages totaling 100%:

_____ % AB Discovery Value	_____ % Guggenheim VIF Multi-Hedge Strategies	_____ % Morningstar Balanced ETF Asset Allocation Portfolio
_____ % AB VPS Dynamic Asset Allocation	_____ % Guggenheim VIF Total Return Bond	_____ % Morningstar Conservative ETF Asset Allocation Portfolio
_____ % American Funds IS® Asset Allocation	_____ % Invesco V.I. American Value	_____ % Morningstar Growth ETF Asset Allocation Portfolio
_____ % American Funds IS® Capital World Bond	_____ % Invesco V.I. Comstock	_____ % Morningstar Income and Growth ETF Asset Allocation Portfolio
_____ % American Funds IS® Global Growth	_____ % Invesco V.I. Core Plus Bond	_____ % NAA All Cap Value Series
_____ % American Funds IS® Growth-Income	_____ % Invesco V.I. Discovery Mid Cap Growth	_____ % NAA Large Cap Value Series
_____ % American Funds IS® International	_____ % Invesco V.I. Equity and Income	_____ % NAA Large Core Series
_____ % American Funds IS® New World	_____ % Invesco V.I. EQV International Equity	_____ % NAA Large Growth Series
_____ % BlackRock Equity Dividend V.I.	_____ % Invesco V.I. Global	_____ % NAA Mid Growth Series
_____ % BlackRock Global Allocation V.I.	_____ % Invesco V.I. Global Real Estate	_____ % NAA Small Cap Value Series
_____ % BlackRock High Yield V.I.	_____ % Invesco V.I. Government Money Market	_____ % NAA Small Growth Series
_____ % BNY Mellon IP MidCap Stock	_____ % Invesco V.I. Government Securities	_____ % NAA SMid Cap Value Series
_____ % BNY Mellon IP Small Cap Stock Index	_____ % Invesco V.I. Health Care	_____ % NAA World Equity Income Series
_____ % BNY Mellon IP Technology Growth	_____ % Invesco V.I. Main Street Mid Cap Fund®	_____ % Neuberger Berman AMT Sustainable Equity
_____ % BNY Mellon VIF Appreciation	_____ % Invesco V.I. Main Street Small Cap Fund®	_____ % PIMCO VIT All Asset
_____ % ClearBridge Variable Growth	_____ % Janus Henderson VIT Enterprise	_____ % PIMCO VIT CommodityRealReturn Strategy
_____ % ClearBridge Variable Small Cap Growth	_____ % Janus Henderson VIT Research	_____ % PIMCO VIT Emerging Markets Bond
_____ % Fidelity® VIP Equity-Income	_____ % Lord Abbett Series Bond-Debenture VC	_____ % PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged)
_____ % Fidelity® VIP Growth & Income	_____ % Lord Abbett Series Developing Growth VC ¹	_____ % PIMCO VIT Low Duration
_____ % Fidelity® VIP Growth Opportunities	_____ % LVIP American Century Mid Cap Value	_____ % PIMCO VIT Real Return
_____ % Fidelity® VIP High Income	_____ % LVIP American Century Ultra®	_____ % PIMCO VIT Total Return
_____ % Fidelity® VIP Overseas	_____ % LVIP American Century Value	_____ % Putnam VT Small Cap Value
_____ % Franklin Allocation VIP Fund	_____ % LVIP JPMorgan Core Bond	_____ % Royce Micro-Cap
_____ % Franklin Income VIP Fund	_____ % Macquarie VIP Asset Strategy	_____ % T. Rowe Price Health Sciences
_____ % Franklin Mutual Global Discovery VIP Fund	_____ % MFS® VIT II Research International	_____ % Templeton Developing Markets VIP Fund
_____ % Franklin Small Cap Value VIP Fund	_____ % MFS® VIT Total Return	_____ % Templeton Global Bond VIP Fund
_____ % Franklin Strategic Income VIP Fund	_____ % MFS® VIT Utilities	_____ % Western Asset Variable Global High Yield Bond
_____ % Guggenheim VIF Floating Rate Strategies	_____ % Morgan Stanley VIF Emerging Markets Equity	_____ % Fixed Account
_____ % Guggenheim VIF Global Managed Futures Strategy	_____ % Morningstar Aggressive Growth ETF Asset Allocation Portfolio	
_____ % Guggenheim VIF High Yield		

Must Total 100%

¹ New purchases into this subaccount are limited to contract holders who had an investment in the subaccount as of the date it was closed and who maintain such investment.



4. Exchange of Investment Value

Complete this section if you wish to exchange funds within your investment.

Please select one option:

- ☐ Transfer Dollars (the 'From' and 'To' amounts must equal)
☐ Transfer Percentages (indicate whole percentages and the 'To' column must total 100%)

Transfer From:

<input type="text"/> AB Discovery Value	<input type="text"/> Guggenheim VIF Total Return Bond	<input type="text"/> Morningstar Conservative ETF Asset Allocation Portfolio
<input type="text"/> AB VPS Dynamic Asset Allocation	<input type="text"/> Invesco V.I. American Value	<input type="text"/> Morningstar Growth ETF Asset Allocation Portfolio
<input type="text"/> American Funds IS® Asset Allocation	<input type="text"/> Invesco V.I. Comstock	<input type="text"/> Morningstar Income and Growth ETF Asset Allocation Portfolio
<input type="text"/> American Funds IS® Capital World Bond	<input type="text"/> Invesco V.I. Core Plus Bond	<input type="text"/> NAA All Cap Value Series
<input type="text"/> American Funds IS® Global Growth	<input type="text"/> Invesco V.I. Discovery Mid Cap Growth	<input type="text"/> NAA Large Cap Value Series
<input type="text"/> American Funds IS® Growth-Income	<input type="text"/> Invesco V.I. Equity and Income	<input type="text"/> NAA Large Core Series
<input type="text"/> American Funds IS® International	<input type="text"/> Invesco V.I. EQV International Equity	<input type="text"/> NAA Large Growth Series
<input type="text"/> American Funds IS® New World	<input type="text"/> Invesco V.I. Global	<input type="text"/> NAA Mid Growth Series
<input type="text"/> BlackRock Equity Dividend V.I.	<input type="text"/> Invesco V.I. Global Real Estate	<input type="text"/> NAA Small Cap Value Series
<input type="text"/> BlackRock Global Allocation V.I.	<input type="text"/> Invesco V.I. Government Money Market	<input type="text"/> NAA Small Growth Series
<input type="text"/> BlackRock High Yield V.I.	<input type="text"/> Invesco V.I. Government Securities	<input type="text"/> NAA SMid Cap Value Series
<input type="text"/> BNY Mellon IP MidCap Stock	<input type="text"/> Invesco V.I. Health Care	<input type="text"/> NAA World Equity Income Series
<input type="text"/> BNY Mellon IP Small Cap Stock Index	<input type="text"/> Invesco V.I. Main Street Mid Cap Fund®	<input type="text"/> Neuberger Berman AMT Sustainable Equity
<input type="text"/> BNY Mellon IP Technology Growth	<input type="text"/> Invesco V.I. Main Street Small Cap Fund®	<input type="text"/> PIMCO VIT All Asset
<input type="text"/> BNY Mellon VIF Appreciation	<input type="text"/> Janus Henderson VIT Enterprise	<input type="text"/> PIMCO VIT CommodityRealReturn Strategy
<input type="text"/> ClearBridge Variable Growth	<input type="text"/> Janus Henderson VIT Research	<input type="text"/> PIMCO VIT Emerging Markets Bond
<input type="text"/> ClearBridge Variable Small Cap Growth	<input type="text"/> Lord Abnett Series Bond-Debenture VC	<input type="text"/> PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged)
<input type="text"/> Fidelity® VIP Equity-Income	<input type="text"/> Lord Abnett Series Developing Growth VC	<input type="text"/> PIMCO VIT Low Duration
<input type="text"/> Fidelity® VIP Growth & Income	<input type="text"/> LVIP American Century Mid Cap Value	<input type="text"/> PIMCO VIT Real Return
<input type="text"/> Fidelity® VIP Growth Opportunities	<input type="text"/> LVIP American Century Ultra®	<input type="text"/> PIMCO VIT Total Return
<input type="text"/> Fidelity® VIP High Income	<input type="text"/> LVIP American Century Value	<input type="text"/> Putnam VT Small Cap Value
<input type="text"/> Fidelity® VIP Overseas	<input type="text"/> LVIP JPMorgan Core Bond	<input type="text"/> Royce Micro-Cap
<input type="text"/> Franklin Allocation VIP Fund	<input type="text"/> Macquarie VIP Asset Strategy	<input type="text"/> T. Rowe Price Health Sciences
<input type="text"/> Franklin Income VIP Fund	<input type="text"/> MFS® VIT II Research International	<input type="text"/> Templeton Developing Markets VIP Fund
<input type="text"/> Franklin Mutual Global Discovery VIP Fund	<input type="text"/> MFS® VIT Total Return	<input type="text"/> Templeton Global Bond VIP Fund
<input type="text"/> Franklin Small Cap Value VIP Fund	<input type="text"/> MFS® VIT Utilities	<input type="text"/> Western Asset Variable Global High Yield Bond
<input type="text"/> Franklin Strategic Income VIP Fund	<input type="text"/> Morgan Stanley VIF Emerging Markets Equity	<input type="text"/> Fixed Account
<input type="text"/> Guggenheim VIF Floating Rate Strategies	<input type="text"/> Morningstar Aggressive Growth ETF Asset Allocation Portfolio	
<input type="text"/> Guggenheim VIF Global Managed Futures Strategy	<input type="text"/> Morningstar Balanced ETF Asset Allocation Portfolio	
<input type="text"/> Guggenheim VIF High Yield		
<input type="text"/> Guggenheim VIF Multi-Hedge Strategies		

Must Total 100%



4. Exchange of Investment Value

Transfer To:

<input type="checkbox"/> AB Discovery Value	<input type="checkbox"/> Guggenheim VIF Total Return Bond	<input type="checkbox"/> Morningstar Conservative ETF Asset Allocation Portfolio
<input type="checkbox"/> AB VPS Dynamic Asset Allocation	<input type="checkbox"/> Invesco V.I. American Value	<input type="checkbox"/> Morningstar Growth ETF Asset Allocation Portfolio
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<input type="checkbox"/> American Funds IS® Global Growth	<input type="checkbox"/> Invesco V.I. Discovery Mid Cap Growth	<input type="checkbox"/> NAA Large Cap Value Series
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<input type="checkbox"/> BlackRock Global Allocation V.I.	<input type="checkbox"/> Invesco V.I. Government Money Market	<input type="checkbox"/> NAA Small Growth Series
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<input type="checkbox"/> BNY Mellon IP Technology Growth	<input type="checkbox"/> Invesco V.I. Main Street Small Cap Fund®	<input type="checkbox"/> PIMCO VIT All Asset
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<input type="checkbox"/> ClearBridge Variable Growth	<input type="checkbox"/> Janus Henderson VIT Research	<input type="checkbox"/> PIMCO VIT Emerging Markets Bond
<input type="checkbox"/> ClearBridge Variable Small Cap Growth	<input type="checkbox"/> Lord Abbett Series Bond-Debenture VC	<input type="checkbox"/> PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged)
<input type="checkbox"/> Fidelity® VIP Equity-Income	<input type="checkbox"/> Lord Abbett Series Developing Growth VC	<input type="checkbox"/> PIMCO VIT Low Duration
<input type="checkbox"/> Fidelity® VIP Growth & Income	<input type="checkbox"/> LVIP American Century Mid Cap Value	<input type="checkbox"/> PIMCO VIT Real Return
<input type="checkbox"/> Fidelity® VIP Growth Opportunities	<input type="checkbox"/> LVIP American Century Ultra®	<input type="checkbox"/> PIMCO VIT Total Return
<input type="checkbox"/> Fidelity® VIP High Income	<input type="checkbox"/> LVIP American Century Value	<input type="checkbox"/> Putnam VT Small Cap Value
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<input type="checkbox"/> Franklin Income VIP Fund	<input type="checkbox"/> MFS® VIT II Research International	<input type="checkbox"/> Templeton Developing Markets VIP Fund
<input type="checkbox"/> Franklin Mutual Global Discovery VIP Fund	<input type="checkbox"/> MFS® VIT Total Return	<input type="checkbox"/> Templeton Global Bond VIP Fund
<input type="checkbox"/> Franklin Small Cap Value VIP Fund	<input type="checkbox"/> MFS® VIT Utilities	<input type="checkbox"/> Western Asset Variable Global High Yield Bond
<input type="checkbox"/> Franklin Strategic Income VIP Fund	<input type="checkbox"/> Morgan Stanley VIF Emerging Markets Equity	<input type="checkbox"/> Fixed Account
<input type="checkbox"/> Guggenheim VIF Floating Rate Strategies	<input type="checkbox"/> Morningstar Aggressive Growth ETF Asset Allocation Portfolio	
<input type="checkbox"/> Guggenheim VIF Global Managed Futures Strategy	<input type="checkbox"/> Morningstar Balanced ETF Asset Allocation Portfolio	
<input type="checkbox"/> Guggenheim VIF High Yield		
<input type="checkbox"/> Guggenheim VIF Multi-Hedge Strategies		

Must Total 100%

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5. Provide Signature

I understand and authorize the transaction requested on this form.

X	_____ Signature of Owner	_____ Date (mm/dd/yyyy)	_____ (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____ Signature of Joint Owner (if applicable)	_____ Date (mm/dd/yyyy)	_____ (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____ Signature of Financial Professional (optional)	_____ Date (mm/dd/yyyy)	_____ Print Name of Financial Professional

Mail to:

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