



Questions? Call our Service Center at 1-800-888-2461.

Instructions

Use this form to modify your existing and/or future investment allocations. You must complete sections 1, 2, 5 and any of the following that apply:

- Future Allocation Change and/or Current Investment Allocation Change – Section 3
- Exchange of Investment Value – Section 4

Restrictions may apply; refer to your Prospectus. Please type or print.

1. Provide General Information

Contract Number _____

Name of Owner _____
First MI Last

Mailing Address _____
Street Address City State Zip Code

Social Security Number/Tax I.D. Number _____

Daytime Phone Number _____ **Home Phone Number** _____

2. Select the Effective Date

Effective Date _____
Date (mm/dd/yyyy) If no date is indicated, or date indicated is prior to the date of receipt, the transfer will occur on the date the request is received in proper form.

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3. Change Future / Current Investment Allocations

Complete this section if you wish to change your future allocations and/or change current investment allocations.

Select all that apply: ☐ Future allocation change ☐ One-time current investment allocation change

Indicate whole percentages totaling 100%:

_____ % BNY Mellon IP Technology Growth	_____ % NAA Large Cap Value Series
_____ % ClearBridge Variable Growth	_____ % NAA Large Core Series
_____ % ClearBridge Variable Small Cap Growth	_____ % NAA Large Growth Series
_____ % Franklin Income VIP Fund	_____ % NAA Mid Growth Series
_____ % Franklin Mutual Global Discovery VIP Fund	_____ % NAA Small Cap Value Series
_____ % Guggenheim VIF High Yield	_____ % NAA Small Growth Series
_____ % Guggenheim VIF Multi-Hedge Strategies	_____ % NAA SMid Cap Value Series
_____ % Guggenheim VIF SMid Cap Value	_____ % NAA World Equity Income Series
_____ % Guggenheim VIF Total Return Bond	_____ % Neuberger Berman AMT Sustainable Equity
_____ % Invesco V.I. American Value	_____ % PIMCO VIT All Asset
_____ % Invesco V.I. Comstock	_____ % PIMCO VIT CommodityRealReturn Strategy
_____ % Invesco V.I. Core Plus Bond	_____ % PIMCO VIT Emerging Markets Bond
_____ % Invesco V.I. Discovery Mid Cap Growth	_____ % PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged)
_____ % Invesco V.I. Equity and Income	_____ % PIMCO VIT Low Duration
_____ % Invesco V.I. EQV International Equity	_____ % PIMCO VIT Real Return
_____ % Invesco V.I. Global Real Estate	_____ % Royce Micro-Cap
_____ % Invesco V.I. Government Money Market	_____ % Western Asset Variable Global High Yield Bond
_____ % Invesco V.I. Government Securities	_____ % Fixed Account
_____ % Invesco V.I. Health Care	
_____ % Invesco V.I. Main Street Mid Cap Fund®	
_____ % Invesco V.I. Main Street Small Cap Fund®	
_____ % Janus Henderson VIT Enterprise	
_____ % Janus Henderson VIT Research	
_____ % LVIP American Century Mid Cap Value	
_____ % LVIP American Century Ultra®	
_____ % LVIP American Century Value	
_____ % MFS® VIT II Research International	
_____ % MFS® VIT Total Return	
_____ % MFS® VIT Utilities	
_____ % Morgan Stanley VIF Emerging Markets Equity	
_____ % NAA All Cap Value Series	

Must Total 100%

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4. Exchange of Investment Value

Complete this section if you wish to exchange funds within your investment. Please select one option:

- ☐ Transfer Dollars (the 'From' and 'To' amounts must equal)
- ☐ Transfer Percentages (indicate whole percentages and the 'To' column must total 100%)

Transfer From:

_____ BNY Mellon IP Technology Growth	_____ NAA Large Cap Value Series
_____ ClearBridge Variable Growth	_____ NAA Large Core Series
_____ ClearBridge Variable Small Cap Growth	_____ NAA Large Growth Series
_____ Franklin Income VIP Fund	_____ NAA Mid Growth Series
_____ Franklin Mutual Global Discovery VIP Fund	_____ NAA Small Cap Value Series
_____ Guggenheim VIF High Yield	_____ NAA Small Growth Series
_____ Guggenheim VIF Multi-Hedge Strategies	_____ NAA SMid Cap Value Series
_____ Guggenheim VIF SMid Cap Value	_____ NAA World Equity Income Series
_____ Guggenheim VIF Total Return Bond	_____ Neuberger Berman AMT Sustainable Equity
_____ Invesco V.I. American Value	_____ PIMCO VIT All Asset
_____ Invesco V.I. Comstock	_____ PIMCO VIT CommodityRealReturn Strategy
_____ Invesco V.I. Core Plus Bond	_____ PIMCO VIT Emerging Markets Bond
_____ Invesco V.I. Discovery Mid Cap Growth	_____ PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged)
_____ Invesco V.I. Equity and Income	_____ PIMCO VIT Low Duration
_____ Invesco V.I. EQV International Equity	_____ PIMCO VIT Real Return
_____ Invesco V.I. Global Real Estate	_____ Royce Micro-Cap
_____ Invesco V.I. Government Money Market	_____ Western Asset Variable Global High Yield Bond
_____ Invesco V.I. Government Securities	_____ Fixed Account
_____ Invesco V.I. Health Care	
_____ Invesco V.I. Main Street Mid Cap Fund®	
_____ Invesco V.I. Main Street Small Cap Fund®	
_____ Janus Henderson VIT Enterprise	
_____ Janus Henderson VIT Research	
_____ LVIP American Century Mid Cap Value	
_____ LVIP American Century Ultra®	
_____ LVIP American Century Value	
_____ MFS® VIT II Research International	
_____ MFS® VIT Total Return	
_____ MFS® VIT Utilities	
_____ Morgan Stanley VIF Emerging Markets Equity	
_____ NAA All Cap Value Series	

Must Total 100%

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4. Exchange of Investment Value (continued)

Transfer To:

_____ BNY Mellon IP Technology Growth	_____ NAA Large Cap Value Series
_____ ClearBridge Variable Growth	_____ NAA Large Core Series
_____ ClearBridge Variable Small Cap Growth	_____ NAA Large Growth Series
_____ Franklin Income VIP Fund	_____ NAA Mid Growth Series
_____ Franklin Mutual Global Discovery VIP Fund	_____ NAA Small Cap Value Series
_____ Guggenheim VIF High Yield	_____ NAA Small Growth Series
_____ Guggenheim VIF Multi-Hedge Strategies	_____ NAA SMid Cap Value Series
_____ Guggenheim VIF SMid Cap Value	_____ NAA World Equity Income Series
_____ Guggenheim VIF Total Return Bond	_____ Neuberger Berman AMT Sustainable Equity
_____ Invesco V.I. American Value	_____ PIMCO VIT All Asset
_____ Invesco V.I. Comstock	_____ PIMCO VIT CommodityRealReturn Strategy
_____ Invesco V.I. Core Plus Bond	_____ PIMCO VIT Emerging Markets Bond
_____ Invesco V.I. Discovery Mid Cap Growth	_____ PIMCO VIT International Bond Portfolio (U.S. Dollar-Hedged)
_____ Invesco V.I. Equity and Income	_____ PIMCO VIT Low Duration
_____ Invesco V.I. EQV International Equity	_____ PIMCO VIT Real Return
_____ Invesco V.I. Global Real Estate	_____ Royce Micro-Cap
_____ Invesco V.I. Government Money Market	_____ Western Asset Variable Global High Yield Bond
_____ Invesco V.I. Government Securities	_____ Fixed Account
_____ Invesco V.I. Health Care	
_____ Invesco V.I. Main Street Mid Cap Fund®	Must Total 100%
_____ Invesco V.I. Main Street Small Cap Fund®	
_____ Janus Henderson VIT Enterprise	
_____ Janus Henderson VIT Research	
_____ LVIP American Century Mid Cap Value	
_____ LVIP American Century Ultra®	
_____ LVIP American Century Value	
_____ MFS® VIT II Research International	
_____ MFS® VIT Total Return	
_____ MFS® VIT Utilities	
_____ Morgan Stanley VIF Emerging Markets Equity	
_____ NAA All Cap Value Series	

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5. Provide Signature

I understand and authorize the transaction requested on this form.

X	_____ Signature of Owner	_____ Date (mm/dd/yyyy)	_____ (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____ Signature of Joint Owner (if applicable)	_____ Date (mm/dd/yyyy)	_____ (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)
X	_____ Signature of Financial Professional (optional)	_____ Date (mm/dd/yyyy)	_____ Print Name of Financial Professional

Mail to:

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