

Questions? Call our National Service Center at 1-800-888-2461.

Instructions

Use this form to select the new Guarantee Period for your contract. Please refer to the enclosed letter for more information concerning reallocation.

For owners of Advanced Choice contracts issued in Florida, please refer to the "AT THE END OF THE GUARANTEE PERIOD" provision of your contract for an explanation of the renewal options available to you.

1. Provide General Contract Information

Contract Number _____

Name of Owner _____
First MI Last

Name of Joint Owner (if applicable) _____
First MI Last

2. Select Only One Reallocation Option Below

☐ Reallocate the Contract Value to a new Guarantee Period indicated below. A new Surrender Charge Period will apply. Refer to your Contract or call our National Service Center at 800-888-2461 for more details.

☐ Three Year Guarantee Period

☐ Five Year Guarantee Period

☐ Seven Year Guarantee Period

If this form is not completed and submitted to Security Benefit within the Window Period, the contract value will automatically allocate to the Annual Interest Renewal Account.

3. Provide Signatures

I authorize the reallocation decision indicated above and understand that I must return this form within 30 days after the Guarantee Period ends (Guarantee Period end date was provided to me in writing by Security Benefit Life Insurance Company).

X _____
Signature of Owner Date (mm/dd/yyyy) (You must include your designation if signing as a trustee, executor, custodian, guardian, or attorney-in-fact.)

X _____
Signature of Joint Owner (if applicable) Date (mm/dd/yyyy)

Notice for persons residing in a community property state: (1) the contract or proceeds thereof may be considered community property; (2) Security Benefit will administer the contract according to its terms, i.e., the owner can exercise all rights and privileges under the contract; (3) you are encouraged to consult with your legal counsel regarding any community property questions or concerns prior to effecting this transaction. The owner is solely responsible for determining the rights of the owner's spouse with respect to the contract and any transactions involving the contract. Security Benefit makes no representation regarding the characterization of the contract or the benefits thereunder as community property.

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