

Questions? Call our National Service Center at 1-800-747-3942.

Use this form to request periodic exchanges from one investment option to one or more investment options through a Dollar Cost Average Plus (DCA Plus) program. To establish this program, allocate all or part of your initial purchase to the DCA Plus Account.

Restrictions:

- Not available with an Alternate Withdrawal Charge Rider or Extra Credit Rider.
- Subsequent purchase payments may be allocated to an existing DCA Plus Account only during the DCA Plus Period and such amounts will be transferred to the applicable investment directions over the months remaining in the DCA Plus Period.

To request an online investment allocation change, scan the QR code or visit **SecurityBenefit.com/Signin**.



Step 1 – Provide Contract Information

Contract Number _____

Name of Owner _____
First MI Last

Mailing Address _____
Line 1 Line 2
City State Zip Code

Social Security Number/Tax I.D. Number _____

Cell Phone Number _____ **Home Phone Number** _____

Personal Email Address _____

Step 2 – DCA Plus Details

Provide the amount that will be deposited into the DCA Plus Account:

Amount \$ _____

The amount will be transferred over a specified period. The first transfer will be effective on the first monthly anniversary of the date the purchase payment is allocated to the DCA Plus Account, and each additional transfer will occur on the monthly anniversary. Select the DCA Plus Period:

- 6 Month DCA Plus Period
- 12 Month DCA Plus Period

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