



Contribution Information

Attn: NEA Valuebuilder Program - Future, Select and Multi-Flex

Please type or print in black ink. Questions? Call our Customer Service Center at 1-800-NEA-VALU.

1. General Account Information	3. Change Of Employer
Contract Number	New Farelows News
	New Employer Name
Group Certificate (if applicable)	Type of Organization (e.g. public school system)
Name of Annuitant/Participant (MI) (Last)	New Employer Address
Address	City
City	State Zip Code
State Zip Code	New Billing Statement Address (if different than new employer address)
Tax I.D. Number / Social Security Number	City
Phone Number (for confidential calls between 8:00am and 6:00pm CST)	State Zip Code
E-Mail Address	Bill Number (if known)
O Single O Married (please check one)	Beginning Date
2. Change in Contribution	
Complete this section to make contribution changes to future payments only. If you want to transfer funds, please complete the Request for Transfer of Assets Form.	4. Automatic Bank Information Contributions for IRA and Non-Qualified Contracts may be made electronically via Electronic Funds Transfer (EFT) by submitting a copy of your check.
☐ Change Contribution to \$ annually	Please continue to the next page for bank information.
☐ Suspend Contributions: ○ Permanently ○ Temporarily. Restart Contributions on	
Effective Date	
Indicate annual dollar amount	
\$ annually	



4. Automatic Bank Information (Continued)



O Checking O Savings (please check one)		
Payable: O Monthly O Semiannual	•	
Effective Date (date must be be	tween the 1st and 28th of the month)	
\$ Draft Amount		

Contributions through Electronic Funds Transfer may only be made on Roth IRA, Traditional IRA, and Non-Qualified accounts.

Reminder: If this request for Automatic Bank Draft is not submitted with a check copy your request will be returned.

4. Automatic Bank Information (Continued)

I authorize Security Benefit Group, Inc. ("Security Benefit") to initiate Automated Clearing House (ACH) debits or to draw debit checks against a designated financial institution account for the amount listed on the dates noted. I understand that the financial institution indicated must be a member of the ACH association. This authorization shall continue until terminated by me in writing and delivered to Security Benefit. Termination will be effective within 30 days after receipt of notification. I understand that this service is governed by the rules of the ACH Association, as amended from time to time, and established solely for my convenience. This service may be suspended, terminated or modified at any time. All terms are binding upon my heirs, representatives and assigns.

By signing and completing this form, I authorize debits from the bank account referenced in conjunction with the EFT option. I also agree that Security Benefit may make additional attempts to debit my Account if the initial attempt fails and I will be liable for any associated costs. This option shall become a part of the application and the terms, representations and conditions thereof.

5. Signatures

I have read, understand, and authorize the changes requested on this form.		
X		
Signature of Annuitant/Participant X	Date	
Signature of Contractowner (if different than Annuitant)	Date	
Signature of Joint Owner (if applicable)	Date	
Signature of Spouse (if Community Property State) (AZ, CA, ID, LA, NM, NV, TX, WA, WI)	Date	
Signature of Registered Representative (optional)	Date	

