

Contracts issued by
Forethought Life Insurance Company

Use this form if you want to:

- Remove or change the owner of a non-qualified contract.
- Remove, change or add a joint owner to a non-qualified contract.

Changes become effective on the date we deem the request to be in good order.

Do not use this form if you want to:

- Change the ownership of an IRA to or from a custodially held contract. Please complete the Qualified Ownership Change form.
- Correct owner information. Please complete the Annuity Change Request form.

Important Information

Changing the primary owner or changing/adding a joint owner to your annuity contract may result in an immediate, reportable taxable event.

An ownership change may change the death benefit amount on your contract, as well as modify the existing death benefits. You should consult with your financial professional prior to requesting any contract changes.

If you want to change the owner to a trust, you will also need to submit the Trustee Certification and Indemnity form with this request. To change to other non-natural owners, submit the Non-Natural Owner Acknowledgement form with this request.

Section 1: Current Owner Information

Please provide all information requested in this section. It is important that you provide your telephone number in the event we require additional information to clarify your instructions.

Contract Number		Owner's SSN/Tax ID	
Owner's Name (first, middle, last or trust/entity)		Owner's Date of Birth	
Owner's Email Address		Telephone Number	
Owner's Residential Address	City/Town	State	Zip Code
Owner's Mailing Address (if different from above)	City/Town	State	Zip Code
Joint Owner's Name (first, middle, last)		Joint Owner's SSN	
Joint Owner's Email Address		Joint Owner's Date of Birth	



Section 2: Guidelines

If you are currently receiving payments, including Lifetime Annual Payments, through systematic withdrawal, a systematic IRC 72(q) program, or telephone redemption, these enrollments will be discontinued. The new owner must complete new enrollment forms for these programs to continue receiving payments.

To help the government fight the funding of terrorism and money laundering activities, we ask you to provide us with your name, address, date of birth, social security number, and other information that identifies you. We may verify this information through various public databases.

For ForeIncome II, ForeIncome II Advisory, Income 150+SE, & Income 150+SE Advisory annuity contracts only:

- Any change to an owner, other than for spousal continuation during the Withdrawal Charge Period, will terminate the Guaranteed Minimum Surrender Value Benefit.
- Any change to a covered life after the Activation Date, other than for removal of a covered life on joint life income options due to the first death of a covered life, will terminate the Guaranteed Lifetime Withdrawal Benefit.

For ForeAccumulation II & ForeAccumulation II Advisory annuity contracts only:

- Any change to an owner will terminate the Enhanced Death Benefit.

For ForeStructured Growth, ForeStructured Growth Advisory, ForeStructured Growth II and ForeStructured Growth II Advisory annuity contracts only:

- A change to an owner will terminate the Return of Premium Death Benefit.

Section 3: Change an Owner and/or Joint Owner

Please choose one:

- Change existing Owner
 Change existing Joint Owner
 Add a new Joint Owner
 Remove existing Owner or Joint Owner

Assign and transfer all Owner rights, title and interest in and to this contract to the following:

Name of New Owner _____

Date of Birth/Trust (mm/dd/yyyy)	SSN/Tax ID	<input type="checkbox"/> U.S. Citizen <input type="checkbox"/> Resident Alien _____ <div style="text-align: right; margin-left: 100px;">Citizen of</div>	<input type="checkbox"/> Male <input type="checkbox"/> Female
Relationship to Owner		Relationship to Annuitant	
Mailing Address	City/Town	State	Zip Code
Residential Address (if different than Mailing Address)	City/Town	State	Zip Code
Phone Number	Email Address		

Contract Number _____

Section 3: Change an Owner and/or Joint Owner (continued)

Assign and transfer all Joint Owner rights, title and interest in and to this contract to the following:

Name of New Joint Owner _____

Date of Birth/Trust (mm/dd/yyyy)	SSN/Tax ID	<input type="checkbox"/> U.S. Citizen	<input type="checkbox"/> Male
		<input type="checkbox"/> Resident Alien _____	<input type="checkbox"/> Female
		Citizen of _____	
Relationship to Owner		Relationship to Annuitant	
Mailing Address	City/Town	State	Zip Code
Residential Address (if different than Mailing Address)	City/Town	State	Zip Code
Phone Number	Email Address		

Revoke all rights, title and interest in and to this contract from the following:

Name of Owner/Joint Owner to be Removed _____

Date of Birth/Trust (mm/dd/yyyy)	SSN/Tax ID
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Contract Number _____

Section 4: Certification and Signature(s)

Important Notes

- If there are joint owners, both owners must sign below.
- A notary or signature guarantee may be requested if we are unable to verify an owner's signature.
- If the owner is listed as a Trust, you must submit the Trustee Certification and Indemnity form if not already on file with the Company.
- The POA must be signed by the contract owner and comply with state law requirements (e.g., notarized, signature of two witnesses, if applicable).
- If the owner is listed as a non-natural entity, an officer of the entity must sign as an owner. The most recent Corporate Resolution must be submitted to us unless it is already on file with the Company.

Existing Owner(s) Certifications

- I understand that by changing ownership of the contract to another party, I am relinquishing my rights to the contract. Adding a joint owner to the contract will not affect my rights.
- I understand that changing ownership may modify any existing withdrawal programs, original riders or certain death benefits under the contract as explained in section B.
- I understand that changing the ownership of the annuity, including adding or removing a joint owner, may result in a taxable event which the Company will report on a Form 1099-R.
- Non-Taxable In-Kind Transfer: If the current owner is a non-grantor trust and the ownership is being transferred to the individual who is the annuitant on the contract, the trustee attests that the individual is a beneficiary under the trust and this change is permissible under the terms of the trust. Please confirm with your legal and/or tax advisor prior to submitting this form.

By completing one or more sections of this form and signing below, I/we certify the information provided herein is true and complete.

Sign Here	Owner's Signature	Owner's Printed Name	Date (mm/dd/yyyy)
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Required if signing on behalf of an Entity, please select one of the title options below. If 'Other', please provide title.

Trustee Conservator/Guardian Power of Attorney Executor Other: _____

Sign Here	Joint Owner's Signature (if applicable)	Joint Owner's Printed Name	Date (mm/dd/yyyy)
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Required if signing on behalf of an Entity, please select one of the title options below. If 'Other', please provide title.

Trustee Conservator/Guardian Power of Attorney Executor Other: _____

Community Property:

Spouse's signature required in the following community property states: AZ, CA, ID, LA, NM, NV, TX, WA, and WI. If you live in one of the community property states listed above, your spouse may have rights to the benefits of or an interest in this Contract under state law. If you are unsure of whether these community property laws apply to you, consult with your legal advisor to determine whether a spousal signature is required on this form. Forethought Life Insurance Company disclaims any responsibility for, or liability associated with determining the applicability of community property laws, or the validity of the requested transaction.

If you do not have a spouse, or if your spouse is deceased, check this box.

Sign Here	Spouse's Signature	Spouse's Printed Name	Date (mm/dd/yyyy)
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Sign Here	Notary/Signature Guarantee (if applicable)	Date (mm/dd/yyyy)
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Section 4: Certification and Signature(s) (continued)

New Owner(s)

If you want to make any changes to your existing beneficiaries, please complete the Change of Beneficiary form.

I/We confirm that the Social Security or Tax Identification Number(s) I/we entered on this form is/are correct. I/We understand I/we will own the annuity contract once you have approved the change of ownership.

The undersigned Authorized Individual(s) represent and warrant that no consideration was paid to the annuitant with respect to the issuance of the annuity contract.

By completing one or more sections of this form and signing below, I/we certify the information provided herein is true and complete.

Sign Here	Owner's Signature	Owner's Printed Name	Date (mm/dd/yyyy)
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Required if signing on behalf of an Entity, please select one of the title options below. If 'Other', please provide title.

Trustee Conservator/Guardian Power of Attorney Executor Other: _____

Sign Here	Joint Owner's Signature (if applicable)	Joint Owner's Printed Name	Date (mm/dd/yyyy)
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Required if signing on behalf of an Entity, please select one of the title options below. If 'Other', please provide title.

Trustee Conservator/Guardian Power of Attorney Executor Other: _____

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If you do not have a spouse, or if your spouse is deceased, check this box.

Sign Here	Spouse's Signature	Spouse's Printed Name	Date (mm/dd/yyyy)
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Sign Here	Notary/Signature Guarantee (if applicable)	Date (mm/dd/yyyy)
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Section 5: Submission and Contact Information**Website Upload** Log in at globalatlantic.com, navigate to policy details, and select the **Upload Documents** button**Email** **GAOperations@email.gafg.com****U.S. Mail /
Express Courier** Forethought Life Insurance Company
123 Town Square Place, PMB 711
Jersey City, NJ 07310**Fax** (855) 299-0104**Questions?** Call the Global Atlantic Service Center at **(833) ASK-GA4U** or **(833)-275-4248**

For up-to-date values and details, log on at globalatlantic.com

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